## APPENDIX F.4.

## FINANCIAL THRESHOLD FOR MANDATORY MEDICAL ASSISTANCE ELIGIBILITY DETERMINATION PROCESS

**Instruction:** For purposes of this appendix, monthly income pertains to:

- The gross income of the consumer
- Types of income listed in Section V.B., page 19, of the OPTIONS Chapter
- Income prior to the 30% disallowance noted in Section V.B., page 20 of the OPTIONS Chapter

For purposes of this appendix, assets are identified in the Needs Assessment Tool

**SINGLE/Non-Married** Applicants/Consumers assessed as Nursing Facility Clinically Eligible (NFCE):

- If applicant's monthly gross income is <u>less than</u> \$3,200\* <u>and</u>, assets are <u>less than</u> \$15,000:
  - Must apply for MA LTSS and be referred to the IEB.
- If applicant's monthly gross income is \$3,200\* or more, or assets are more than \$15,000:
  - Not required to but may choose to apply for MA LTSS.

## **MARRIED\*\*** Applicants/Consumers, assessed as NFCE:

- If applicant's monthly gross income is <u>less than</u> \$3,200\*:
  - Must apply for MA LTSS and be referred to the IEB.
- If applicant's monthly gross income is \$3,200\* or more:
  - Not required to but may choose to apply for MA LTSS.
- \* Monthly gross income amounts will be adjusted as the MA LTSS income limits change.

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<sup>\*\*</sup> For married applicants/consumers, the AAA shall only consider monthly gross income as asset determinations must be made by the County Assistance Office for spousal impoverishment considerations.