

**Agenda for the June 21, 2024
Meeting of the State Board of Accountancy**



**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for June 21, 2024

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 639 691 804#

Board Members

Sheri L. Risler, CPA, Chair
*Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs*
Keri A. Ellis, CPA
Monique M. Ericson, CPA, Office of Attorney General
John J. Grater, CPA
Benjamin Holland, CPA
Charles O'Brien, CPA
Michael D. Ocker, CPA, Vice-Chair
John Petchel, Public Member

Board Counsel

Ronald K. Rouse, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

This Board meeting will be recorded for purposes of completing the required minutes. Your voluntary participation in the meeting constitutes consent to be recorded.

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MEETING CALL TO ORDER, Sheri L. Risler, CPA, Chair

APPROVAL OF MINUTES

1. April 19, 2024 State Board of Accountancy Draft Meeting Minutes

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Timothy A. Fritsch, Esq.

2. Case No. 22-55-015866 *
3. Case No. 23-55-017875 *

REPORT OF BOARD COUNSEL, Ronald K. Rouse, Esq.

Motion to Deem Facts Admitted and Enter Default

4. BPOA v. John M. Cipriani and Cirpirani & Associates LLC, Case No. 21-55-013602 and 23-55-011531 *

Final Adjudication and Order

5. BPOA v. James V. Bouarouy, CPA, Case No. 22-55-016351 *

Regulations

6. Regulatory Report
7. Regulation 16A-5517 Licensure by Endorsement
8. Regulation 16A-5519 General Revisions

REPORT OF BOARD CHAIRMAN, Sheri L. Risler, CPA

9. Sunshine Act
10. Gift Ban Policy

REPORT OF COMMISSIONER, Arion Claggett

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REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

- 11. Credit Relief Initiative Statistics

REPORT OF COMMITTEES

REVIEW OF PROGRAM SPONSOR APPLICATIONS

- 12. Bechtel Plant Machinery, Inc. *

REVIEW OF CPA EXAMINATION FILES

REVIEW OF REQUESTS

Waiver of CPE Total of 80 Credits – Denied, for Ratification

- 13. Killian *

Extension of Time to Complete CPE – Approved, for Ratification

- 14. McDougall *

CORRESPONDENCE

- 15. Foreign Credentials Service of America (FCSA)
- 16. World Education Services (WES)
- 17. City of Philadelphia, Health and Human Services Cabinet

MISCELLANEOUS

- 18. 2023 State Board of Accountancy Annual Report
- 19. NASBA – Q1 2024 Enforcement Report
- 20. NASBA – Q1 2024 Candidate Care Report
- 21. NASBA – Board of Directors Interest
- 22. NASBA – State Board Report
- 23. NASBA – Exam Fee Changes
- 24. NASBA – Exam Pass Rates
- 25. CPA Mobility

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Board Committees

26. Board Committees

Next Meeting Dates

27. 2024 Board Meeting Dates

28. 2025 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

Next Meeting Date: July 18, 2024

2024 Board Meeting Dates:

July 18th

September 19th

November 19th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account