State Real Estate Commission April 9, 2024

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COMMISSION MEMBERS:

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49 50 Gaetano P. Piccirilli, Esquire, Chair, Public Member Kyle Sampson, Vice Chair, Public Member Annie Hanna Cestra, Secretary, Industry Member Joseph Tarantino, Industry Member - Absent Jeffrey J. Johnson, Industry Member Anne M. Rubin, Industry Member Guy Saxton, Cemetery Member Jennifer Thomson, Esquire, Attorney General designee

Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs

COMMISSION PERSONNEL:

Dean F. Picarella, Esquire, Commission Counsel Carole Clarke Smith, Esquire, Senior Commission Counsel

Ray J. Michalowski, Esquire, Senior Commission Prosecutor

Timothy A. Fritsch, Esquire, Commission Prosecution Liaison

Caroline A. Bailey, Esquire, Commission Prosecutor Ashley P. Murphy, Esquire, Commission Prosecutor Angela L. Solomon, Esquire, Commission Prosecutor Tyesha C. Miley, Esquire, Commission Prosecutor

Deon Bowers, Commission Administrator

Marc Farrell, Esquire, Regulatory Counsel, Office of Chief Counsel, Department of State Deena Parmelee, Legal Office Administrator 1, Department of State

Andrew LaFratte, MPA, Deputy Policy Director, Department of State

ALSO PRESENT:

Preston Moore, President, Pennsylvania Association of Realtors Michael McGee, CAE, RCE, Chief Executive Officer,

Pennsylvania Association of Realtors Henry (Hank) Lerner, Esquire, Chief Legal Officer, Pennsylvania Association of Realtors

State Real Estate Commission April 9, 2024

ALSO PRESENT: (cont.)

Emme Reiser, Political Programs Manager, Pennsylvania Association of Realtors

Nicole Murray, RCE, Association Executive, Pocono Mountains Association of Realtors

Ryan Berridge, Published Owner/Photographer, Berridge Media, LLC

Lisa Ginsburg, Director of Education, Bucks County Real Estate Institute

Wesley J. Rish, Esquire, Rish Law Office, LLC Rachel Wilbur-Adams, Sargent's Court Reporting Service, Inc.

Sargent's Court Reporting Service, Inc. (814) 536-8908

4 * * * 1 2 State Real Estate Commission 3 April 9, 2024 * * * 4 5 [Pursuant to Section 708(a)(5) of the Sunshine Act, 6 at 9:00 a.m. the Commission entered into Executive 7 Session with Dean F. Picarella, Esquire, Commission Counsel, for the purpose of conducting quasi-judicial deliberations on matters currently pending before the 10 Commission that are listed on the agenda. 11 Commission returned to open session at 11:00 a.m.] 12 13 The regularly scheduled meeting of the State Real 14 Estate Commission was held on Tuesday, April 9, 2024. 15 Gaetano P. Piccirilli, Esquire, Chair, Public Member, 16 officially called the meeting to order at 11:01 a.m. * * * 17 18 Roll Call 19 [Gaetano P. Piccirilli, Esquire, Chair, Public

20 Member, requested a roll call of Commission members.

21 A quorum was present.]

22

23 Introduction of Attendees

24 [Gaetano P. Piccirilli, Esquire, Chair, Public

25 Member, also requested an introduction of attendees.]

1 2 [Dean F. Picarella, Esquire, Commission Counsel, 3 informed everyone that the meeting was being 4 recorded, and voluntary participation constituted 5 consent to be recorded. Mr. Picarella also noted the Commission entered 6 7 into Executive Session for the purpose of conducting quasi-judicial deliberations on a number of matters currently pending before the Commission and to 10 receive the advice of counsel. 11 12 Pledge of Allegiance 13 [The Pledge of Allegiance was recited.] 14 15 Approval of minutes of the January 17, 2024 meeting 16 CHAIR PICCIRILLI: 17 Is there a motion to approve the draft 18 meeting minutes from the January 17, 19 2024 meeting? 20 MR. PICARELLA: 21 I would note that Annie Hanna Cestra 22 and Jeffrey Johnson were not present at 23 the meeting, so they should abstain in 24 this vote.

25

CHAIR PICCIRILLI:

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6
                  Is there a motion?
1
2
   MS. RUBIN:
3
                  So moved.
4
   MR. SAXTON:
5
                  Second.
6
   CHAIR PICCIRILLI:
7
                  Any discussion on the motion?
8
                  call, Ms. Bowers.
9
10
                  Gaetano Piccirilli, aye; Kyle Sampson,
11
                  aye; Anne Rubin, aye; Guy Saxton, aye;
12
                  Jennifer Thomson, aye; Arion Claggett,
13
                  aye.
14
   [The motion carried. Annie Hanna Cestra and Jeffrey
15
   Johnson were not called on the roll call vote and
16
   abstained from voting on the motion.]
17
18
   Report of Prosecutorial Division
19
   [Caroline A. Bailey, Esquire, Commission Prosecutor,
20
   presented the Consent Agreement for Case No. 23-56-
21
   012320.1
                              * * *
22
23
   [Jennifer Thomson, Esquire, Attorney General
   designee, exited the meeting for recusal purposes at
24
25
   11:07 a.m.]
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* * * 1 2 [Timothy A. Fritsch, Esquire, Commission Prosecution 3 Liaison, on behalf of Angela L. Solomon, Esquire, 4 Commission Prosecutor, presented the Consent 5 Agreement for Case No. 19-56-014662.] * * * 6 7 [Jennifer Thomson, Esquire, Attorney General designee, reentered the meeting at 11:08 a.m.] 9 10 [Timothy A. Fritsch, Esquire, Commission Prosecution 11 Liaison, presented the Consent Agreements for Case Nos. 23-56-000345 & 23-56-000346; Case Nos. 22-56-12 13 011459 & 22-56-011460 and Case Nos. 23-56-017040 &23-56-017041; Case Nos. 21-56-013838 & 23-56-000245; 14 15 and Case No. 22-56-009074.1MR. PICARELLA: 16 17 After hearing the presentations, do any 18 members of the Commission wish to go back into Executive Session to discuss 19 20 anything? 21 Based upon discussions in Executive 22 Session, I believe the Commission Chair 23 would entertain a motion to reject the 24 Consent Agreement at item 2, Case No.

23-56-012320 as too lenient.

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8
   CHAIR PICCIRILLI:
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2
                  Is there a motion?
3
   MR. SAXTON:
4
                  So moved.
5
   CHAIR PICCIRILLI:
                  Is there a second?
6
7
   MS. RUBIN:
8
                  I'll second.
9
   CHAIR PICCIRILLI:
10
                  Any question on the motion? Let's do a
                  roll call vote.
11
12
13
                  Kyle Sampson, agree; Annie Hanna
14
                  Cestra, agree; Jeffrey Johnson, agree;
15
                  Anne Rubin, agree; Guy Saxton, yes;
16
                  Jennifer Thomson, agree; Arion
                  Claggett, nay; Gaetano Piccirilli, I
17
18
                  don't need to vote.
19
   [The motion carried. Arion Claggett opposed the
   motion.]
20
                               * * *
21
22
   [Jennifer Thomson, Esquire, Attorney General
23
   designee, exited the meeting for recusal purposes at
   11:20 a.m.]
24
25
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9 1 MR. PICARELLA: 2 Item 3. Based upon discussions in 3 Executive Session, I believe the Commission Chair would entertain a 4 5 motion to approve the Consent Agreement at Case No. 19-56-014662. 6 7 CHAIR PICCIRILLI: 8 Is there a such a motion? 9 MR. SAXTON: 10 So moved. CHAIR PICCIRILLI: 11 12 Is there a second? 13 ACTING COMMISSIONER CLAGGETT: 14 Second. 15 CHAIR PICCIRILLI: 16 Any discussion on the motion? Hearing 17 none. Let's move to a roll call vote. 18 19 Kyle Sampson, yes; Annie Hanna Cestra, 20 yes; Jeffrey Johnson, yes; Anne Rubin, 21 yes; Guy Saxton, yes; Arion Claggett, 22 aye. 23 [The motion carried. Gaetano Piccirilli's name was 24 not called on the roll call vote. Jennifer Thomson recused herself from deliberations and voting on the 25

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10
1
   motion. The Respondent's name is Diane Mesiarik.]
2
3
   [Jennifer Thomson, Esquire, Attorney General
4
   designee, reentered the meeting at 11:21 a.m.]
5
6
   MR. PICARELLA:
7
                  Item 4 at Case Nos. 23-56-00345 & 23-
                  56-000346. I believe the Commission
8
9
                  Chair would entertain a motion to
10
                  approve the Consent Agreements at those
                  numbers for item 4.
11
   MR. SAXTON:
12
13
                  So moved.
14
   CHAIR PICCIRILLI:
15
                  Is there a second?
16
   ACTING COMMISSIONER CLAGGETT:
17
                  Second.
18
   CHAIR PICCIRILLI:
19
                  Any question on the motion? Let's do a
20
                  roll call vote.
21
22
                  Kyle Sampson, no; Annie Hanna Cestra,
23
                  aye; Jeffrey Johnson, aye; Anne Rubin,
24
                  aye; Guy Saxton, aye; Jennifer Thomson,
25
                  aye; Arion Claggett, aye.
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   [The motion carried. Gaetano Piccirilli's name was
1
2
   not called on the roll call vote. Kyle Sampson
3
   opposed the motion. The Respondents' names at Case
   Nos. 23-56-00345 & 23-56-000346 are Realty Referral
4
5
   Services LLC & Robert M. Acuf.]
                              * * *
6
7
   MR. PICARELLA:
8
                  Agenda item 5. I believe, based upon
9
                  discussions in Executive Session, the
                  Commission Chair would entertain a
10
                  motion to adopt the Consent Agreement
11
                  at Case Nos. 22-56-011459 & 22-56-
12
13
                  011460 and Case Nos. 23-56-017040 \& 23-
                  56-017041.
14
15
   CHAIR PICCIRILLI:
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                  Is there a motion to approve?
17
   MR. SAXTON:
18
                  So moved.
   CHAIR PICCIRILLI:
19
20
                  Second?
21
   ACTING COMMISSIONER CLAGGETT:
22
                  Second.
23
   CHAIR PICCIRILLI:
24
                  Any discussion on the motion? Let's
25
                  move to a roll call vote.
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4

2 Kyle Sampson, aye; Annie Hanna Cestra,

3 aye; Jeffrey Johnson, aye; Anne Rubin,

aye; Guy Saxton, aye; Jennifer Thomson,

5 aye; Arion Claggett, aye.

6 [The motion carried. Gaetano Piccirilli's name was

7 | not called on the roll call vote. The Respondents'

 $8 \mid$ names at Case Nos. 22-56-011459 & 22-56-011460 are

9 Christian Lezzer & Lezzer Realty Group LLC. The

10 Respondents' names at Case Nos. 23-56-017040 & 23-56-

11 017041 are Advantage Real Estate Corporation LLC &

12 Patricia Darlene Mlynek.]

13

14 MR. PICARELLA:

Agenda item 6. I believe the

16 Commission Chair would entertain a

17 motion to accept the Consent Agreement

18 at Case Nos. 21-56-013838 & 23-56-

19 000245.

20 CHAIR PICCIRILLI:

Is there a motion?

22 MR. SAXTON:

So moved.

24 CHAIR PICCIRILLI:

Is there a second?

13 ACTING COMMISSIONER CLAGGETT: 1 2 Second. 3 CHAIR PICCIRILLI: 4 Any discussion on the motion? Let's move to a roll call vote. 5 6 7 Kyle Sampson, aye; Annie Hanna Cestra, aye; Jeffrey Johnson, aye; Anne Rubin, 9 aye; Guy Saxton, aye; Jennifer Thomson, 10 aye; Arion Claggett, aye. [The motion carried. Gaetano Piccirilli's name was 11 not called on the roll call vote. The Respondents' 12 13 names at Case Nos. 21-56-013838 & 23-56-000245 are 14 Nicole Jane Marie Fife and MJF Management LLC.] 15 MR. PICARELLA: 16 17 Agenda item 7. I believe the 18 Commission Chair would entertain a 19 motion to accept the Consent Agreement at Case No. 22-56-009074. 20 21 CHAIR PICCIRILLI: 22 Is there a motion? 23 MR. SAXTON: 24 So moved. 25 CHAIR PICCIRILLI:

14 1 Is there a second? 2 ACTING COMMISSIONER CLAGGETT: 3 Second. CHAIR PICCIRILLI: 4 5 Any discussion on the motion? Hearing 6 none. Let's move to a roll call vote. 7 Kyle Sampson, aye; Annie Hanna Cestra, 9 aye; Jeffrey Johnson, aye; Anne Rubin, 10 aye; Guy Saxton, aye; Jennifer Thomson, aye; Arion Claggett, aye. 11 [The motion carried. Gaetano Piccirilli's name was 12 13 not called on the roll call vote. The Respondent's name at Case No. 22-56-009074 is Peter Meyer.] 14 15 16 Report of Commission Counsel - Proposed Adjudications 17 and Orders 18 MR. PICARELLA: These items were all discussed in 19 20 Executive Session. Item 8, Karen 21 Brogan-Rotolo, Case No. 22-56-017226. 22 Based upon discussions in Executive 23 Session, I believe the Commission Chair 24 would entertain a motion to adopt the 25 Adjudication and Order in this matter

15 and direct counsel to have it issued as 1 the Final Order of the Commission. 2 3 CHAIR PICCIRILLI: 4 Is there a motion? MR. SAXTON: 5 6 So moved. 7 CHAIR PICCIRILLI: 8 Is there a second? 9 ACTING COMMISSIONER CLAGGETT: 10 Second. 11 CHAIR PICCIRILLI: 12 Any discussion on the motion? Let's 13 move to a roll call vote. 14 15 Kyle Sampson, aye; Annie Hanna Cestra, aye; Jeffrey Johnson, aye; Anne Rubin, 16 17 aye; Guy Saxton, aye; Jennifer Thomson, 18 aye; Arion Claggett, aye. [The motion carried. Gaetano Piccirilli's name was 19 20 not called on the roll call vote.] * * * 21 22 MR. PICARELLA: 23 Item 9, Scott Coleman, Case No. 21-56-24 019735. 25 Based upon discussions in Executive

16 Session, I believe the Commission Chair 1 2 would entertain a motion to adopt the 3 Adjudication and Order in this matter and direct counsel to issue it as the 4 5 Final Order of the Commission. CHAIR PICCIRILLI: 6 7 Is there a motion? 8 MR. SAXTON: 9 So moved. 10 CHAIR PICCIRILLI: 11 Is there a second? ACTING COMMISSIONER CLAGGETT: 12 13 Second. 14 CHAIR PICCIRILLI: 15 Any discussion? Hearing none. Let's 16 move to a roll call vote. 17 18 Kyle Sampson, aye; Annie Hanna Cestra, 19 aye; Jeffrey Johnson, aye; Anne Rubin, 20 aye; Guy Saxton, aye; Jennifer Thomson, 21 aye; Arion Claggett, aye. 22 [The motion carried. Gaetano Piccirilli's name was

23 not called on the roll call vote.]

* * * 24

25 MR. PICARELLA:

17 1 Item 10, Marcus A. Ecks, Case No. 22-56-012660. 2 3 Based upon discussions in Executive Session, I believe the Commission Chair 4 5 would entertain a motion to adopt the Adjudication and Order in this matter 6 7 and direct counsel to issue it as the Final Order of the Commission. 8 9 CHAIR PICCIRILLI: 10 Is there a motion? MR. SAXTON: 11 So moved. 12 13 CHAIR PICCIRILLI: 14 Is there a second? 15 ACTING COMMISSIONER CLAGGETT: 16 Second. CHAIR PICCIRILLI: 17 18 Any discussion on the motion? Let's move to a roll call vote. 19 20 21 Kyle Sampson, aye; Annie Hanna Cestra, 22 aye; Jeffrey Johnson, aye; Anne Rubin, 23 aye; Guy Saxton, aye; Jennifer Thomson, 24 aye; Arion Claggett, aye. 25 [The motion carried. Gaetano Piccirilli's name was

18 not called on the roll call vote.] 1 2 3 MR. PICARELLA: 4 Item 11, Samuel Florent, Case No. 21-5 56-000113. 6 Based upon discussions in Executive 7 Session, I believe the Commission Chair would entertain a motion to adopt the 9 Adjudication and Order in this matter 10 and direct counsel to issue it as the Final Order of the Commission. 11 CHAIR PICCIRILLI: 12 13 Is there a motion? 14 MR. SAXTON: 15 So moved. CHAIR PICCIRILLI: 16 Is there a second? 17 18 ACTING COMMISSIONER CLAGGETT: 19 Second. 20 CHAIR PICCIRILLI: 21 Any discussion? Let's move to a roll 22 call vote. 23 24 Kyle Sampson, aye; Annie Hanna Cestra, 25 aye; Jeffrey Johnson, aye; Anne Rubin,

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19
1
                  aye; Guy Saxton, aye; Jennifer Thomson,
2
                  aye; Arion Claggett, aye.
3
   [The motion carried. Gaetano Piccirilli's name was
4
   not called on the roll call vote.]
5
6
   MR. PICARELLA:
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                  Item 12, Salvatore Albert Salvio, Case
                  No. 21-56-007710.
8
9
                       Based upon discussions in Executive
10
                  Session, I believe the Commission Chair
                  would entertain a motion to adopt the
11
12
                  Adjudication and Order in this matter
13
                  and direct counsel to issue it as the
14
                  Final Order of the Commission.
15
   CHAIR PICCIRILLI:
16
                  Is there a motion?
   MR. SAXTON:
17
18
                  So moved.
19
   CHAIR PICCIRILLI:
20
                  Is there a second?
21
   ACTING COMMISSIONER CLAGGETT:
22
                  Second.
23
   CHAIR PICCIRILLI:
24
                  Any discussion on the motion? Let's
25
                  move to a roll call vote.
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2 Kyle Sampson, aye; Annie Hanna Cestra,

3 aye; Jeffrey Johnson, aye; Anne Rubin,

4 aye; Guy Saxton, aye; Jennifer Thomson,

5 aye; Arion Claggett, aye.

6 [The motion carried. Gaetano Piccirilli's name was

7 | not called on the roll call vote.]

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9 Report of Commission Counsel - Motions

10 MR. PICARELLA:

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11 Item 13, <u>Branly Morel</u>, Case No. 23-56-

12 001671.

13 Based upon deliberations in

14 Executive Session, I believe the

15 Commission Chair would entertain a

16 motion to grant the Commonwealth's

17 Motion to Deem Facts Admitted and

direct Commission Counsel to draft a

19 Final Adjudication and Order in

accordance with discussions in

Executive Session.

22 CHAIR PICCIRILLI:

Is there a motion?

24 MR. SAXTON:

25 So moved.

CHAIR PICCIRILLI: 1 2 Is there a second? 3 ACTING COMMISSIONER CLAGGETT: 4 Second. 5 CHAIR PICCIRILLI: Any discussion on the motion? Hearing 6 7 none. Let's move to a roll call vote. 8 9 Kyle Sampson, nay; Annie Hanna Cestra, 10 aye; Jeffrey Johnson, aye; Anne Rubin, 11 aye; Guy Saxton, aye; Jennifer Thomson, 12 aye; Arion Claggett, aye. 13 [The motion carried. Gaetano Piccirilli's name was 14 not called on the roll call vote. Kyle Sampson 15 opposed the motion.] * * * 16 17 MR. PICARELLA: 18 Item 14, Tammy E. Rivera, Case No. 22-56-010524. 19 20 Based upon discussions in Executive 21 Session, I believe the Commission Chair 22 would entertain a motion to grant the 23 Commonwealth's Motion to Deem Facts Admitted and direct Commission Counsel 24 25 to draft a Final A&O in accordance with

22 discussions in Executive Session. 1 2 CHAIR PICCIRILLI: 3 Is there a motion? 4 MR. SAXTON: 5 So moved. 6 CHAIR PICCIRILLI: 7 Is there a second? 8 ACTING COMMISSIONER CLAGGETT: 9 Second. 10 CHAIR PICCIRILLI: 11 Any discussion on the motion? Hearing 12 none. Let's move to a roll call vote. 13 14 Kyle Sampson, aye; Annie Hanna Cestra, 15 aye; Jeffrey Johnson, aye; Anne Rubin, 16 aye; Guy Saxton, aye; Jennifer Thomson, 17 aye; Arion Claggett, aye. 18 [The motion carried. Gaetano Piccirilli's name was 19 not called on the roll call vote.] * * * 20 21 MR. PICARELLA: 22 Item 15, Michael John Baxter, Michael 23 Baxter and Associates, Inc., and 24 Michael Baxter and Associates Property 25 Management LLC, Case Nos. 22-56-018371,

23 23-56-000711, 23-56-002829, 23-56-1 002930, 23-56-003957, 23-56-003958, 23-2 3 56-004324, and 23-56-005360. 4 Based upon deliberations in 5 Executive Session, I believe the Commission Chair would entertain a 6 7 motion to grant the Commonwealth's Motion to Deem Facts Admitted and 9 direct Commission Counsel to draft a Final A&O in accordance with 10 discussions in Executive Session. 11 CHAIR PICCIRILLI: 12 13 Is there a motion? 14 MR. SAXTON: 15 So moved. 16 CHAIR PICCIRILLI: 17 Is there a second? 18 ACTING COMMISSIONER CLAGGETT: 19 Second. 20 CHAIR PICCIRILLI: 21 Any discussion on the motion? Hearing 22 none. Let's do a roll call vote. 23 24 Kyle Sampson, aye; Annie Hanna Cestra, 25 aye; Jeffrey Johnson, aye; Anne Rubin,

aye; Guy Saxton, aye; Jennifer Thomson,

2 aye; Arion Claggett, aye.

3 [The motion carried. Gaetano Piccirilli's name was

4 not called on the roll call vote.]

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6 Report of Commission Counsel - Other

7 MR. PICARELLA:

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8 Item 16, Danielle Benson, Case No. 22-

9 56-008730.

10 Based upon deliberations in

11 Executive Session, I believe the

12 Commission Chair would entertain a

13 motion to direct Commission Counsel to

draft an order remanding this matter

back to the hearing examiner to conduct

a hearing.

17 CHAIR PICCIRILLI:

18 Is there a motion?

19 MR. SAXTON:

20 So moved.

21 CHAIR PICCIRILLI:

Is there a second?

23 ACTING COMMISSIONER CLAGGETT:

24 Second.

25 CHAIR PICCIRILLI:

25 1 Any discussion on the motion? Hearing 2 none. Let's do a roll call vote. 3 4 Kyle Sampson, aye; Annie Hanna Cestra, 5 aye; Jeffrey Johnson, aye; Anne Rubin, 6 aye; Guy Saxton, aye; Jennifer Thomson, 7 aye; Arion Claggett, aye. [The motion carried. Gaetano Piccirilli's name was 8 9 not called on the roll call vote.] 10 11 MR. PICARELLA: 12 Item 17, Daniel F. Parson, Case No. 22-13 56-018620. 14 Based upon deliberations in 15 Executive Session, I believe the Commission Chair would entertain a 16 17 motion directing Commission Counsel to 18 draft an order remanding this matter 19 back to the hearing examiner to conduct 20 a hearing. 21 CHAIR PICCIRILLI: 22 Correct. Is there a motion? 23 MR. SAXTON: 24 So moved. ACTING COMMISSIONER CLAGGETT: 25

1 Second. 2 CHAIR PICCIRILLI: 3 Any discussion on the motion? Roll call vote. 4 5 6 Kyle Sampson, aye; Annie Hanna Cestra, aye; Jeffrey Johnson, aye; Anne Rubin, aye; Guy Saxton, aye; Jennifer Thomson, 9 aye; Arion Claggett, aye. 10 [The motion carried. Gaetano Piccirilli's name was not called on the roll call vote.] 11 12 13 Report of Commission Counsel - Other 14 [Dean F. Picarella, Esquire, Commission Counsel, read 15 a notice concerning the United States Department of 16 Education. Effective July 1, 2024, new United States 17 Department of Education rules relating to eligibility 18 to receive Title IV of the Higher Education Act funds 19 will go into effect. These changes may impact new 20 students who enroll in educational programs that 21 exceed the minimum number of hours required by 22 statute and/or the Commission's regulation to obtain 23 licensure by this board or commission.

24 In addition, schools offering educational 25 programs to prepare students for gainful employment

in a recognized occupation, including those regulated
by this Commission, will be required to provide
specific information to the Department of Education
about the educational program and the Commission's
requirements for licensure. The Commission is unable
to provide specific general legal advice regarding
the new rules to potential students or institutions

Potential students are encouraged to visit the Department of Education's website at www.ed.gov and speak with their schools or educational institutions for additional information about how the new rules may affect their educational goals and ability to qualify for Title IV of the Higher Education Act (HEA) funds. Educational institutions are encouraged to visit the Department of Education's (DOE) website in conjunction with their legal counsel for information specific to the information and its educational programs.]

20 ***

offering these programs.

21 Report of Regulatory Report

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[Marc Farrell, Esquire, Regulatory Counsel, Office of Chief Counsel, noted the Commission continues to have

24 three ongoing regulatory packages. He reported

25 movement on 16A-5626 regarding the Broker Price

2.8

1 Opinions package. He noted responding to comments

- 2 and questions received from the Governor's Office of
- 3 | General Counsel and subsequent approval. He informed
- 4 | Commission members that it currently awaited approval
- 5 from the Attorney General's Office to be able to
- 6 deliver the regulation to the Independent Regulatory
- 7 Review Commission (IRRC). He mentioned the Attorney
- 8 | General's Office has until April 26, 2024, to
- 9 complete their review.
- Mr. Farrell addressed 16A-5616 regarding the
- 11 General Revisions package, noting the staff is on
- 12 track to have a unified set of rulemaking documents
- 13 for the Commission's review at the May 22, 2024
- 14 meeting.
- Mr. Farrell had nothing new to report on 16A-5625
- 16 regarding the Act 41 Licensure by Endorsement
- 17 package. He noted it continues to make its way
- 18 through the various levels of internal review. He
- 19 mentioned their main focus will be on their General
- 20 Revisions package until 16A-5625 is moving.]
- 21 **
- 22 Report of Commission Chairperson No Report
- 23 ***
- 24 Report of Acting Commissioner
- 25 | [Arion R. Claggett, Acting Commissioner, Bureau of

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29
1
   Professional and Occupational Affairs, thanked the
2
   Pennsylvania Association of Realtors (PAR) for their
3
   invitation to attend the Executives Summit, where he
4
   and his team presented on the renewal process.
5
        Michael McGee, CAE, Chief Executive Officer,
6
   Pennsylvania Association of Realtors, thanked Acting
7
   Commissioner Claggett and his team for attending.
   reported roughly 20 local association executives
   discussed the licensure renewal process. He stated
10
   PAR knows how stressful renewal is for members and
11
   staff. He appreciated the great dialogue.]
                              * * *
12
13
   Report of Commission Administrator
14
   [Deon Bowers, Commission Administrator, informed
15
   everyone that the renewal period opened, and anyone
16
   who needs to renew can now log into their accounts to
17
   renew their licenses.
                              * * *
18
19
   Report of Committees - Education/Examination
20
   MS. CESTRA:
21
                  We had one application sent to us.
22
                  was the application of Dov Goldschmidt.
23
                  It was to review. This person received
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their law degree from Temple

University, and they were asking for

24

25

30 1 their experience as an attorney 2 relating to real estate to sit for the 3 Broker's Exam. I would like to make a motion that 4 5 Dov Goldschmidt's real estate 6 experience presented on his application 7 is sufficient to take the Broker's 8 Exam. CHAIR PICCIRILLI: 9 10 Is there a second on the motion? ACTING COMMISSIONER CLAGGETT: 11 12 Second. 13 CHAIR PICCIRILLI: 14 Any discussion on the motion? Hearing 15 none. Let's move to a roll call vote. 16 17 Kyle Sampson, aye; Annie Hanna Cestra, 18 aye; Jeffrey Johnson, aye; Anne Rubin, 19 aye; Guy Saxton, aye; Jennifer Thomson, 20 aye; Arion Claggett, aye. 21 [The motion carried. Gaetano Piccirilli's name was 22 not called on the roll call vote.]

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Report of Committees - Education/Examination -

Discussion - Mandatory Topics for 2024-2026 CE

23

24

25

Cycle

[Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs, asked Commission members to explain mandatory topics for the 2024-2026 continuing education (CE) cycle.

Ms. Cestra stated the committee recommended mandatory topics based on where there were many complaints filed for the past number of renewals, including advertising. She mentioned PAR also recommended fair housing, et cetera. She reported not being required to have a mandatory topic, but there has been for the past number of cycles. She asked whether a mandatory topic was desired for the next renewal period. She noted the mandatory topic for this renewal period involved broker supervision and oversight.

Ms. Rubin noted the topics in the most recent cycle were advertising, broker supervision, and property management.

Ms. Cestra noted the topics in the previous cycle were unconscious bias and fair housing, property management, and advertising. She asked whether the prosecutorial division was addressing many violations on a particular topic.

Mr. Michalowski mentioned that the committee

covered the most common one, which is advertising.

He noted the Commission requires 14 elective hours,

unless the Commission designates a topic prior to the

start of the next cycle. He believed the topics were

the Pennsylvania Human Relations Commission (PHRC)

fair housing, rules and regulations, supervision,

advertising, and one previously mentioned.

Mr. Michalowski stated property management and advertising would be the two most common areas where there was a lack of knowledge. He mentioned the State Board of Real Estate Appraisers will be implementing a larger PHRC fair housing module, which will become standard in their role based on the federal requirement.

Mr. Michalowski recommended revisiting fair housing every three to four years given the large turnover in their licensee population, noting it would not require the creation of a new course because many individuals are teaching that topic already.

Ms. Thomson agreed that fair housing is always a good space, because their civil rights section still sees redlining, particularly in Philadelphia. She suggested a topic on antitrust, noting a tremendous amount of work done in that space with the Department

of Justice and the 6% fees.

Ms. Thomson stated antitrust is one of the mandatory topics by statute due to activity that occurred years ago but seemed to be flaring up. She noted it may not warrant a 3-hour course, but may possibility warrant a 1-hour course because of the repeated spotlight over the past month or two in that area. She also mentioned that it is already on the mandatory list.

Henry (Hank) Lerner, Esquire, Chief Legal
Officer, Pennsylvania Association of Realtors,
informed Commission members that the Commission's
regulations only allow continuing education in
minimum 2-hour blocks, so anything for 1 hour would
have to be in conjunction with another topic.

Mr. Lerner commented that antitrust as a mandatory course worried him simply from the level of expertise of instructors. He noted many schools could put together an hour or 2 discussing antitrust, but was not sure there were enough well-qualified instructors to teach this.

Mr. Lerner pointed out that many individuals have been talking about refocusing on agency-related issues because of the settlement cases. Individuals may be reviewing contracts and agency relationships

in a way that they had not in the past. There is discussion on how this would work clients, particularly on the buyer side.

Mr. Lerner mentioned that issues involving the agency and along those lines may feed into the idea of reflecting happenings in the marketplace over the next few years. He clarified that it was not an official PAR recommendation, but may be a way of addressing this particular issue coming up in the next few years. Schools are more used to teach agency than antitrust.

Ms. Cestra thanked Mr. Lerner for bringing up the topic of agency relationships and agreed with a review of the Consumer Notice, which will include all of the relationships, and then a focus on the buyer agency. She commented, even though it is in the law, the actual reminder to be in writing, the presentation of it, and when it has to happen is important.

Ms. Cestra noted often receiving agreements of sale as an agent, along with a copy of their Consumer Notice and their buyer agency agreement when a package is received. She noted all have the same date on it, which is not how the Consumer Notice law reads and is not how buyer agencies should be

handled. She suggested it be made a mandatory topic.

Mr. Michalowski commented that buyer agency is most likely to change, and agency issues are the ones to arise from the settlement most likely, along with other future litigation that might be out there and changes in the area. He mentioned it had been done in the past 20 years ago for buyer agency and dual agency.

Mr. Moore agreed with Mr. Lerner concerning antitrust, but mentioned that new agent training might be a good place to have an antitrust section, because they have a larger module. He stated, once their license is granted, their first training, which is different from the rest, is another block where time could be devoted to antitrust.

Chair Piccirilli asked whether there is a timeline by which a mandatory course must be approved.

Ms. Cestra explained that it should be done as soon as possible, because the current cycle is ending in May, and schools will begin seeking approval for their coursework for the next cycle.

Chair Piccirilli noted discussion about a mandatory course being centered around the topic of agency, including buyer agency, and asked whether

1 anyone had any other suggested topics for 2 consideration.

Acting Commissioner Claggett suggested fair housing as a topic.

Chair Piccirilli asked whether it is possible to have two mandatory subjects.

Mr. Lerner commented that there were courses in advertising and property management two or three sessions ago. He reported it to be very awkward to have two unrelated topics in one class, and the schools had difficulty making that work in an effective way. He also noted 3-hour courses work well, and some schools have gone to 2 or 4-hour modules because it is easier as far as scheduling.

Mr. Michalowski noted that his thought would be to do fair housing this time. He mentioned that they may have difficulties with raising the subject now a few months beforehand and trying to work with the providers to get a course that is appropriate for this reporting period. He noted the Commission may see cases coming out of the settlements and the way practices are going to change to have a comprehensive course. It may be better to start working on it now for the next cycle.

Mr. Michalowski stated they could teach the

existing laws, but how the existing laws would go with the new paradigms is not something to rush into or emphasize. He mentioned that there may be some changes in the law suggested during that time as well.

Ms. Cestra commented that the courts have not yet approved it, but it was pretty clear that they have to be good with buyer agency moving forward. She noted that things might change somewhat in terms of their approach to commissions but is not what their interest is as a Commission. She stated their interest is making sure the public is aware of their options and has the proper form to be completed.

Ms. Cestra again noted that the Consumer Notice is often not presented as it should be as well as the agency forms for buyers. She believed there is a strong need now even if they take away the litigation for them to do that, because they have not focused on that since the law went into effect nearly 20 years ago.

Ms. Cestra mentioned that fair housing was done more recently, and it is important but maybe they can go together in terms of disclosing an agency relationship. She noted strongly supporting the topic of agency relationships. She mentioned that 2

hours of agency and 2 hours of fair housing would seem from this discussion to be something that could work out.

Mr. Lerner noted it would be a bad idea to do an either/or course from the Commission's end and recommended they speak with prosecution or whoever takes care of the audits. He noted that doing 2 hours on topic A and 2 hours on topic B needed to be made clear that it is essentially two different courses, so a school does not feel compelled to do a 4-hour course with two totally different topics.

Mr. Moore stated NAR and Pennsylvania have mandatory courses, noting it is sometimes the same course, where they would receive credit twice.

Ms. Cestra suggested checking to see if NAR would accept a Pennsylvania course, because the Commission is focused on licensees and not all licensees are members of NAR and required to take their course. She commented it would be a discussion to have with NAR if they decide to do the fair housing course.]

[Pursuant to Section 708(a)(5) of the Sunshine Act, at 12:07 p.m. the Commission entered into Executive Session with Dean F. Picarella, Esquire, Commission Counsel, for the purpose of conducting quasi-judicial

1 deliberations on matters currently pending before the 2 Commission that are listed on the agenda. 3 Commission returned to open session at 12:25 p.m.] * * * 4 5 MR. PICARELLA: The Commission has returned from 6 7 Executive Session, during which the Commission conducted quasi-judicial 9 deliberations and received advice of 10 counsel on several matters before the Commission. 11 CHAIR PICCIRILLI: 12 13 Turning back to the Report of the 14 Education Committee, we had a 15 discussion about a mandatory topic for 16 the 2024 through 2026 CE cycle. understand that Commissioner Hanna 17 18 Cestra has a motion to make. MS. CESTRA: 19 20 The Executive Committee makes a motion 21 to have two separate mandatory courses. 22 One of them being a 2-hour fair housing 23 course and the other being a 3-hour 24 agency relationship course. 25 information will be given as to the

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1
                  quidance and what will be included in
2
                  that agency course at our next meeting.
3
   MS. RUBIN:
 4
                  Second.
   CHAIR PICCIRILLI:
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 6
                  Any discussion on the motion?
                                                  Hearing
7
                  none. We'll turn to a roll call vote.
9
                  Kyle Sampson, aye; Annie Hanna Cestra,
10
                  aye; Jeffrey Johnson, aye; Anne Rubin,
11
                  aye; Guy Saxton, aye; Jennifer Thomson,
12
                  aye; Arion Claggett, aye.
13
   [The motion carried. Gaetano Piccirilli's name was
14
   not called on the roll call vote. Chair Piccirilli
15
   noted the goal will be to get general requirements at
16
   the next meeting so that it will be easy to apply for
17
   the agency course.]
                              * * *
18
19
   Report of Committees - Enforcement - Application
20
     Review
21
   MR. PICARELLA:
22
                  Item 21 on the agenda, Mohamed Elkasas.
23
                       Based upon discussions in Executive
24
                  Session, I believe the Commission Chair
25
                  would entertain a motion to direct
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41 Commission Counsel to draft a letter to 1 2 the Applicant in accordance with 3 discussions in Executive Session. CHAIR PICCIRILLI: 4 5 Is there a motion? 6 MS. RUBIN: 7 So moved. 8 CHAIR PICCIRILLI: 9 Is there a second? 10 ACTING COMMISSIONER CLAGGETT: 11 Second. CHAIR PICCIRILLI: 12 13 Any discussion? Roll call vote. 14 15 Kyle Sampson, aye; Annie Hanna Cestra, 16 aye; Jeffrey Johnson, aye; Anne Rubin, 17 aye; Guy Saxton, aye; Jennifer Thomson, 18 aye; Arion Claggett, aye. [The motion carried. Gaetano Piccirilli's name was 19 20 not called on the roll call vote.] * * * 21 MR. PICARELLA: 22 23 Item 22 on the agenda, Jacob Moore. 24 Based upon discussions in Executive 25 Session, I believe the Commission Chair

42 would entertain a motion to approve the 1 2 Application of Jacob Moore. 3 CHAIR PICCIRILLI: 4 Is there a motion? 5 MS. RUBIN: 6 So moved. 7 CHAIR PICCIRILLI: 8 Second? 9 MR. SAXTON: 10 Second. 11 CHAIR PICCIRILLI: 12 Any discussion? Roll call vote. 13 14 Kyle Sampson, aye; Annie Hanna Cestra, 15 aye; Jeffrey Johnson, aye; Anne Rubin, 16 aye; Guy Saxton, aye; Jennifer Thomson, aye; Arion Claggett, aye. 17 18 [The motion carried. Gaetano Piccirilli's name was not called on the roll call vote.] 19 * * * 20 21 MR. PICARELLA: 22 Item 23 on the agenda, Felix Aguila. 23 Based upon discussions in Executive 24 Session, I believe the Commission Chair 25 would entertain a motion to approve the

43 1 Application of Felix Aguila. 2 CHAIR PICCIRILLI: 3 Is there a motion? MS. RUBIN: 4 5 So moved. CHAIR PICCIRILLI: 6 7 Is there a second? 8 ACTING COMMISSIONER CLAGGETT: 9 Second. 10 CHAIR PICCIRILLI: 11 Roll call vote. 12 13 Kyle Sampson, aye; Annie Hanna Cestra, 14 aye; Jeffrey Johnson, aye; Anne Rubin, 15 aye; Guy Saxton, aye; Jennifer Thomson, aye; Arion Claggett, aye. 16 17 [The motion carried. Gaetano Piccirilli's name was 18 not called on the roll call vote.] * * * 19 20 MR. PICARELLA: 21 Item 24 on the agenda, Kyra Hornsby. 22 Based upon discussions in Executive 23 Session, I believe the Commission Chair 24 would entertain a motion to approve the 25 Application of Kyra Hornsby.

44 CHAIR PICCIRILLI: 1 2 Is there a motion? 3 MS. RUBIN: 4 So moved. CHAIR PICCIRILLI: 5 Second? 6 7 ACTING COMMISSIONER CLAGGETT: 8 Second. 9 CHAIR PICCIRILLI: 10 Roll call vote. 11 12 Kyle Sampson, aye; Annie Hanna Cestra, 13 aye; Jeffrey Johnson, aye; Anne Rubin, 14 aye; Guy Saxton, aye; Jennifer Thomson, 15 aye; Arion Claggett, aye. 16 [The motion carried. Gaetano Piccirilli's name was 17 not called on the roll call vote.] * * * 18 19 MR. PICARELLA: 20 Item 25 on the agenda, Stephen Harry 21 Minton. 22 Based upon discussions in Executive 23 Session, I believe the Commission Chair 24 would entertain a motion to direct 25 Commission Counsel to draft a letter to

45 1 the Applicant in accordance with 2 discussions in Executive Session. 3 CHAIR PICCIRILLI: 4 Is there a motion? 5 MS. RUBIN: 6 So moved. 7 CHAIR PICCIRILLI: 8 Is there a second? 9 ACTING COMMISSIONER CLAGGETT: 10 Second. 11 CHAIR PICCIRILLI: Roll call vote. 12 13 14 Kyle Sampson, aye; Annie Hanna Cestra, 15 aye; Jeffrey Johnson, aye; Anne Rubin, 16 aye; Guy Saxton, aye; Jennifer Thomson, aye; Arion Claggett, aye. 17 18 [The motion carried. Gaetano Piccirilli's name was not called on the roll call vote.] 19 * * * 20 21 MR. PICARELLA: 22 Item 26 on the agenda, Carlif Green. 23 Based upon discussions in Executive 24 Session, I believe the Commission Chair 25 would entertain a motion to approve the

46 1 Application of Carlif Green. 2 CHAIR PICCIRILLI: 3 Is there a motion? MS. RUBIN: 4 5 So moved. CHAIR PICCIRILLI: 6 7 Is there a second? 8 ACTING COMMISSIONER CLAGGETT: 9 Second. 10 CHAIR PICCIRILLI: 11 Roll call vote. 12 13 Kyle Sampson, no; Annie Hanna Cestra, 14 aye; Jeffrey Johnson, aye; Anne Rubin, 15 aye; Guy Saxton, aye; Jennifer Thomson, aye; Arion Claggett, aye. 16 [The motion carried. Gaetano Piccirilli's name was 17 18 not called on the roll call vote. Kyle Sampson 19 opposed the motion.] * * * 20 21 MR. PICARELLA: 22 Item 27 on the agenda, Sixto Justin 23 Gavilanes. 24 Based upon discussions in Executive Session, I believe the Commission Chair 25

47 would entertain a motion to direct 1 Commission Counsel to draft a letter to 2 3 the Applicant in accordance with discussions in Executive Session. 4 CHAIR PICCIRILLI: 5 Is there a motion? 6 7 MS. RUBIN: 8 So moved. 9 CHAIR PICCIRILLI: 10 Is there a second? ACTING COMMISSIONER CLAGGETT: 11 12 Second. 13 CHAIR PICCIRILLI: 14 Roll call vote. 15 Kyle Sampson, aye; Annie Hanna Cestra, 16 17 aye; Jeffrey Johnson, aye; Anne Rubin, 18 aye; Guy Saxton, aye; Jennifer Thomson, 19 aye; Arion Claggett, aye. 20 [The motion carried. Gaetano Piccirilli's name was 21 not called on the roll call vote. 22 23 MR. PICARELLA: 24 Item 28 on the agenda. I believe the 25 Commission is going to table this

1 matter in order to allow the Commission

- 2 administrator to obtain more
- information from the Applicant.
- 4 CHAIR PICCIRILLI:
- 5 Correct.
- 6 ***
- 7 Old/New Business
- 8 | [Ray J. Michalowski, Esquire, Senior Commission
- 9 Prosecutor, introduced Tyesha Miley as the newest
- 10 member of the prosecution team to the State Real
- 11 Estate Commission. Commission members welcomed Ms.
- 12 Miley.
- Mr. Sampson mentioned that he was the first
- 14 African-American appointed to the Commission and
- 15 congratulated Preston Moore, who recently made
- 16 history by becoming the first African-American
- 17 | president of the Pennsylvania Association of
- 18 Realtors. Commission members also congratulated Mr.
- 19 Moore.
- 20 ***
- 21 Public Comment
- 22 | [Preston Moore, President, Pennsylvania Association
- 23 of Realtors, thanked Commission members for the
- 24 opportunity to represent nearly 40,000 members. He
- 25 stated the National Associates of Realtors (NAR)

recently announced a settlement agreement that would end litigation of claims brought on behalf of home sellers related to buyer agent commissions being paid by the seller.

Mr. Moore noted the settlement is subject to court approval, and the agreement would resolve claims against NAR, over 1 million NAR members, all state and local realtor associations in the Commonwealth, all association-owned multiple listing services (MLSs), and all brokerages with an NAR member as principal that had residential transaction volume in 2022 of \$2 billion or less. He mentioned that some brokers headquartered in Pennsylvania are not covered by the agreement.

Mr. Moore reported NAR would pay \$418 million over four years under the terms of the agreement, in addition to agreeing to put a new MLS rule in place that prohibits offers of broker compensation on the MLS to the buyer agent. He explained that the offers can continue to be an option for consumers but must be negotiated outside of the MLS.

Mr. Moore noted working with their Standard Forms Committee to determine what changes will be needed to their forms once the new rules go into effect, which is anticipated to be mid-July 2024. He noted further

1 information and updates could be found on NAR's
2 competition.realtor website.

Mr. Moore addressed the license renewal deadline that is less than two months away. He noted PAR is working to ensure members have information to renew their licenses through emails to both their member brokers and agents reminding all that the renewal process has opened through the Pennsylvania Licensing System (PALS). He mentioned that PAR will be posting renewal reminders on their social media outlets and have posted their first article on the renewal process on their JustListed blog.

Mr. Moore expressed his appreciation for the opportunity to speak with everyone and looked forward to working together in the future.]

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17 | Miscellaneous

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18 [Dean F. Picarella, Esquire, Commission Counsel,

19 referred to the letter from Senator Art Haywood

20 regarding home appraisal bias for the Commission's

21 review. He noted the letter was more appropriately

22 directed to the State Board of Real Estate

23 Appraisers, and their counsel has addressed it and

24 | responded appropriately.]

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   Next Meeting Dates
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   [Gaetano P. Piccirilli, Esquire, Chair, Public
   Member, noted the next scheduled 2024 Commission
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5
   meeting dates are May 22 and then July 10.]
                               * * *
6
7
   Adjournment
   CHAIR PICCIRILLI:
9
                  I'll entertain a motion to adjourn.
10
   MR. SAXTON:
11
                  So moved.
12
   CHAIR PICCIRILLI:
13
                  Is there a second?
14
   MR. SAMPSON:
15
                  Second.
   CHAIR PICCIRILLI:
16
                  Thank you everyone.
17
                               * * *
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19
   [There being no further business, the State Real
20
   Estate Commission Meeting adjourned at 12:39 p.m.]
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CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Real Estate Commission meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Real Estate Commission meeting.

Minute Clerk

Sargent's Court Reporting Service, Inc.