State Real Estate Commission May 22, 2024

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COMMISSION MEMBERS:

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Gaetano P. Piccirilli, Esquire, Chair, Public Member - Absent Kyle Sampson, Vice Chair, Public Member

Annie Hanna Cestra, Secretary, Industry Member Joseph Tarantino, Industry Member

Jeffrey J. Johnson, Industry Member Anne M. Rubin, Industry Member

13

14 Guy Saxton, Cemetery Member 15

Mark W. Wolfe, Deputy Attorney General, Office of Attorney General, on behalf of Jennifer Thomson, Esquire, Attorney General designee

Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs

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COMMISSION PERSONNEL:

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Dean F. Picarella, Esquire, Commission Counsel Timothy A. Fritsch, Esquire, Commission Prosecution Liaison

Caroline A. Bailey, Esquire, Commission Prosecutor Angela L. Solomon, Esquire, Commission Prosecutor Tyesha C. Miley, Esquire, Commission Prosecutor Deon Bowers, Commission Administrator Jessica Zukoski, Senior Legal Analyst, Department of State

33 34 35

ALSO PRESENT:

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Preston Moore, President, Pennsylvania Association of Realtors

Lisa Ginsburg, Director of Education, Bucks County Real Estate Institute

Tracy Matroni, Education & Member Services at Lancaster County Association of Realtors/Keystone Chapter of the Appraisal Institute

Lisa Frey, Licensed Realtor at Berkshire Hathaway HomeServices Fox & Roach Realtors

Francesca Tracy

Anne Marie

Nicole Murray, RCE, Association Executive, Pocono Mountains Association of Realtors

49 50

State Real Estate Commission May 22, 2024

ALSO PRESENT: (cont.)

Ryan Berridge, Published Owner/Photographer, Berridge Media, LLC

Michael McGee, CAE, RCE, Chief Executive Officer, Pennsylvania Association of Realtors

Marcus Huertas, Advocacy Manager, Pennsylvania Association of Realtors

Lisa Aaron, Professional Standards & Education
Manager, Pennsylvania Association of Realtors
Honry (Hank) Lornor Esquiro Chiof Logal Officer

Henry (Hank) Lerner, Esquire, Chief Legal Officer, Pennsylvania Association of Realtors

Emme Reiser, Political Programs Manager, Pennsylvania Association of Realtors

Rachel Wilbur-Adams, Sargent's Court Reporting Service, Inc.

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2 State Real Estate Commission

May 22, 2024

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5 [Pursuant to Section 708(a)(5) of the Sunshine Act, 6 at 9:00 a.m. the Commission entered into Executive 7 Session with Dean F. Picarella, Esquire, Commission 8 Counsel, for the purpose of conducting quasi-judicial 9 deliberations on matters currently pending before the 10 Commission that are listed on the agenda. The

12

The regularly scheduled meeting of the State Real
Estate Commission was held on Wednesday, May 22,

Kyle Sampson, Vice Chair, Public Member,

Commission returned to open session at 11:00 a.m.]

16 officially called the meeting to order at 11:12 a.m.

* 5

18 [Dean F. Picarella, Esquire, Commission Counsel,
19 informed everyone that the meeting was being
20 recorded, and voluntary participation constituted
21 consent to be recorded.

Mr. Picarella also noted the Commission entered into Executive Session for the purpose of conducting quasi-judicial deliberations on a number of matters currently pending before the Commission and to

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5
   receive the advice of counsel.]
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3
   Roll Call
4
   [Kyle Sampson, Vice Chair, Public Member, requested a
5
   roll call of Commission members. A quorum was
6
   present.]
7
                               * * *
8
   Introduction of Attendees
   [Kyle Sampson, Vice Chair, Public Member, also
10
   requested an introduction of attendees.]
                               * * *
11
12
   Pledge of Allegiance
13
   [The Pledge of Allegiance was recited.]
                               * * *
14
15
   Approval of minutes of the April 9, 2024 meeting
   VICE CHAIR SAMPSON:
16
17
                  Is there a motion to approve the draft
18
                  meeting minutes from the last meeting?
                        Is there a motion?
19
20
   MS. RUBIN:
21
                  So moved.
22
   VICE CHAIR SAMPSON:
23
                  Second?
24
   MR. SAXTON:
25
                  Second.
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VICE CHAIR SAMPSON:

2 Any discussion? Roll call.

3

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4 Kyle Sampson, aye; Annie Hanna Cestra,

5 aye; Joseph Tarantino, abstain; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

7 Saxton, yes; Mark Wolfe, abstain; Arion

8 Claggett, aye.

9 [The motion carried. Joseph Tarantino and Mark Wolfe

10 abstained from voting on the motion.]

11

12 Report of Prosecutorial Division

13 [Caroline A. Bailey, Esquire, Commission Prosecutor,

14 presented the Consent Agreements for Case No. 24-56-

15 001658 and Case No. 23-56-011055.

16 Ms. Rubin asked how many transactions occurred

17 during the time the person was not licensed for Case

18 No. 23-56-011055.

24

19 Ms. Bailey stated the respondent listed 13

20 properties and engaged in 25 sales transactions, both

21 as a listing buyer's agent or dual agent.

22 Ms. Bailey presented the Consent Agreement for

23 Case No. 23-56-012680 and Case No. 23-56-001642.]

*

25 | [Angela L. Solomon, Esquire, Commission Prosecutor,

presented the Consent Agreements for Case No. 24-56-2 001370 and Case Nos. 21-56-011645 & 21-56-011646.

**

4 [Timothy A. Fritsch, Esquire, Commission Prosecution Liaison, presented the Consent Agreements for Case No. 22-56-002357, Case No. 22-56-018434, Case No. 22-56-018352, Case No. 22-56-008222, and Case No. 24-56-8 002783.

Mr. Picarella asked whether any Commission members wished to go back into Executive Session, and Ms. Rubin noted she would like to return to Executive Session.

Ray J. Michalowski, Esquire, Senior Commission Prosecutor, believed Ms. Rubin was questioning the case that involved a lapsed license as well as an additional charge. He stated the lapsed license was for a year and two months, which would typically be on their schedule of civil penalties and be handled via citation. He explained that the citation is time-based rather than transaction-based. One month is \$250, two months is \$500, three months is \$750, and four months to two years is \$1,000.

Mr. Michalowski stated the case was brought as an order to show cause, because there was an additional violation relating to advertising, so for

consistency-sake, the lapse would be treated as any other lapse being time-based and worth \$1,000 as opposed to transaction-based. He mentioned also having an issue with transaction-based things in the past, because they had a respondent with five

6 transactions that were multitenant mall leases being 7 worked on day and night.

Mr. Michalowski explained that the respondent was doing small properties in an area with a low margin and very busy doing that, so they were doing the same amount of work, despite the fact that the number of transactions and believed that was the wisdom in the time allotment being done back when the civil penalty was originally created.

Ms. Rubin thanked Mr. Michalowski for the explanation and withdrew her request to return to Executive Session.]

18 MR. PICARELLA:

With the withdrawal of the request to go back into Executive Session, based upon the discussions in Executive Session, I believe the Commission Chair would entertain a motion to approve the Consent Agreement at agenda item 2, agenda item 3, agenda item 4, agenda

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1
                  item 5, agenda item 6, agenda item 7,
2
                  agenda item 8, agenda item 9, agenda
3
                  item 10, agenda item 11, and agenda
                  item 12.
 4
   VICE CHAIR SAMPSON:
5
                  Is there a motion?
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7
   MS. RUBIN:
                  So moved.
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9
   MR. TARANTINO:
10
                  Second.
   VICE CHAIR SAMPSON:
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12
                  Any discussion? Madam administrator,
13
                  call the roll, please.
14
15
                  Kyle Sampson, aye; Annie Hanna Cestra,
16
                  aye; Joseph Tarantino, aye; Jeffrey
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                  Johnson, aye; Anne Rubin, aye; Guy
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                  Saxton, aye; Mark Wolfe, aye; Arion
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                  Claggett, aye.
20
   [The motion carried unanimously. The Respondent's
21
   name at item 2, Case No. 24-56-001658, is Thomas F.
22
   Citro; item 3, Case No. 23-56-011055, Reda Akbil;
23
   item 4, Case No. 23-56-012680, Abdul Basit; item 5,
   Case No. 23-56-001642, Blake Rezabek; item 6, Case
24
25
   No. 24-56-001370, Craig T. Edwards; item 7, Case Nos.
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1 21-56-011645 & 21-56-011646, Oxford Realty Services,

- 2 | Inc. & Jeffrey A. Deitrick; item 8, Case No. 22-56-
- 3 002357, Patsy J. Alfano; item 9, Case No. 22-56-
- 4 018434, Heather Ann Bell; item 10, Case No. 22-56-
- 5 018352, York H-G Properties LLC; item 11, Case No.
- 6 22-56-008222, Alia Asanova; and item 12, Case No. 24-
- 7 | 56-002783, Ruth Dirienzo Whitehead.]
- 8 **
- 9 Report of Commission Counsel Final Adjudication and
- 10 Order
- 11 MR. PICARELLA:
- 12 Based upon discussions in Executive
- Session, I believe the Chair would
- entertain a motion to adopt the
- Adjudication and Order in this matter
- 16 at agenda item 13, Scott Barnes, Case
- 17 No. 20-56-005242, and direct counsel to
- issue it as the Final Order of the
- 19 Commission.
- 20 VICE CHAIR SAMPSON:
- Is there a motion?
- 22 MR. TARANTINO:
- So moved.
- 24 VICE CHAIR SAMPSON:
- 25 Is there a second?

11 1 MR. SAXTON: 2 Second. 3 VICE CHAIR SAMPSON: 4 Any discussion? Madam administrator, 5 please call the roll. 6 7 Kyle Sampson, aye; Annie Hanna Cestra, aye; Joseph Tarantino, aye; Jeffrey 9 Johnson, aye; Anne Rubin, aye; Guy 10 Saxton, aye; Mark Wolfe, aye; Arion 11 Claggett, aye. 12 [The motion carried unanimously.] 13 * * * 14 MR. PICARELLA: 15 Item 14, Paul J. Bauder, Case No. 22-56-002397. 16 17 Based upon discussions in Executive 18 Session, I believe the Chair would 19 entertain a motion to adopt the 20 Adjudication and Order in this matter and direct counsel to issue it as the 21 22 Final Order of the Commission. 23 VICE CHAIR SAMPSON: 24 Is there a motion? 25 MR. TARANTINO:

12 1 So moved. 2 VICE CHAIR SAMPSON: 3 Is there a second? 4 MS. RUBIN: 5 Second. 6 VICE CHAIR SAMPSON: 7 Any discussion? Madam administrator, 8 please call the roll. 9 10 Kyle Sampson, aye; Annie Hanna Cestra, aye; Joseph Tarantino, aye; Jeffrey 11 12 Johnson, aye; Anne Rubin, aye; Guy 13 Saxton, aye; Mark Wolfe, aye; Arion 14 Claggett, aye. 15 [The motion carried unanimously.] 16 MR. PICARELLA: 17 18 Item 15, Rebecca Dailey & PMSPA LLC, Case Nos. 23-56-002423 & 23-56-002265. 19 20 Based upon discussions in Executive Session, I believe the Chair would 21 22 entertain a motion to adopt the 23 Adjudication and Order in this matter 24 and direct counsel to issue it as the 25 Final Order of the Commission.

13 VICE CHAIR SAMPSON: 1 2 Is there a motion? 3 MS. RUBIN: 4 So moved. 5 VICE CHAIR SAMPSON: 6 Is there a second? 7 MR. SAXTON: 8 Second. VICE CHAIR SAMPSON: 9 10 Any discussion? Madam administrator, 11 please call the roll. 12 13 Kyle Sampson, aye; Annie Hanna Cestra, 14 aye; Joseph Tarantino, aye; Jeffrey 15 Johnson, aye; Anne Rubin, aye; Guy 16 Saxton, aye; Mark Wolfe, aye; Arion Claggett, aye. 17 18 [The motion carried unanimously.] * * * 19 20 MR. PICARELLA: 21 Item 16, Christine Hussar, Case No. 22-22 56-016487. 23 Based upon discussions in Executive 24 Session, I believe the Chair would 25 entertain a motion to adopt the

14 Adjudication and Order in this matter 1 2 and direct counsel to issue it as the 3 Final Order of the Commission. VICE CHAIR SAMPSON: 4 5 Is there a motion? 6 MS. RUBIN: 7 So moved. 8 VICE CHAIR SAMPSON: 9 Is there a second? 10 MR. TARANTINO: 11 Second. VICE CHAIR SAMPSON: 12 13 Any discussion? Madam administrator, 14 please call the roll. 15 16 Kyle Sampson, aye; Annie Hanna Cestra, aye; Joseph Tarantino, aye; Jeffrey 17 18 Johnson, aye; Anne Rubin, aye; Guy 19 Saxton, aye; Mark Wolfe, aye; Arion 20 Claggett, aye. 21 [The motion carried unanimously.] 22 23 MR. PICARELLA: 24 Item 17, John J. Katzbeck, Case Nos. 25 21-56-018852, 23-56-002685, & 23-56-

15 005952. 1 2 Based upon discussions in Executive 3 Session, I believe the Chair would 4 entertain a motion to adopt the 5 Adjudication and Order in this matter and direct counsel to issue it as the 6 7 Final Order of the Commission. 8 VICE CHAIR SAMPSON: 9 Is there a motion? 10 MS. RUBIN: 11 So moved. VICE CHAIR SAMPSON: 12 13 Is there a second? 14 MR. SAXTON: 15 Second. VICE CHAIR SAMPSON: 16

Any discussion? Madam administrator, please call the roll.

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Kyle Sampson, aye; Annie Hanna Cestra,
aye; Joseph Tarantino, aye; Jeffrey
Johnson, aye; Anne Rubin, aye; Guy
Saxton, aye; Mark Wolfe, aye; Arion
Claggett, aye.

25 [The motion carried unanimously.]

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2 MR. PICARELLA:

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Based upon discussions in Executive Session, I believe the Chair would entertain a motion to adopt the Adjudication and Order in this matter and direct counsel to issue it as the Final Order of the Commission.

11 VICE CHAIR SAMPSON:

12 Is there a motion?

13 MR. TARANTINO:

14 So moved.

15 VICE CHAIR SAMPSON:

16 Is there a second?

17 MR. JOHNSON:

18 Second.

19 VICE CHAIR SAMPSON:

20 Any discussion? Madam administrator, 21 please call the roll.

22

23 Kyle Sampson, aye; Annie Hanna Cestra,

aye; Joseph Tarantino, aye; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

17 1 Saxton, aye; Mark Wolfe, aye; Arion 2 Claggett, aye. 3 [The motion carried unanimously.] 4 5 MR. PICARELLA: 6 Item 19, Nydeeah Miller, Case No. 23-7 56-016539. Based upon discussions in Executive 9 Session, I believe the Chair would 10 entertain a motion to adopt the Adjudication and Order in this matter 11 and direct counsel to issue it as the 12 13 Final Order of the Commission. 14 VICE CHAIR SAMPSON: 15 Is there a motion? MS. RUBIN: 16 17 So moved. 18 VICE CHAIR SAMPSON: Is there a second? 19 20 MR. TARANTINO: 21 Second. 22 VICE CHAIR SAMPSON: 23 Any discussion? Madam administrator, 24 please call the roll. 25

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1
                  Kyle Sampson, no; Annie Hanna Cestra,
2
                  aye; Joseph Tarantino, aye; Jeffrey
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                  Johnson, aye; Anne Rubin, aye; Guy
 4
                  Saxton, aye; Mark Wolfe, no; Arion
5
                  Claggett, aye.
6
   [The motion carried. Kyle Sampson and Mark Wolfe
7
   opposed the motion.]
                               * * *
8
   MR. PICARELLA:
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10
                  Item 20, Robert K. Vogely, Case No. 23-
                  56-005123.
11
12
                       Based upon discussions in Executive
13
                  Session, I believe the Chair would
14
                  entertain a motion to adopt the
15
                  Adjudication and Order in this matter
                  and direct counsel to issue it as the
16
                  Final Order of the Commission.
17
18
   VICE CHAIR SAMPSON:
                  Is there a motion?
19
20
   MS. RUBIN:
21
                  So moved.
22
   VICE CHAIR SAMPSON:
23
                  Is there a second?
24
   MR. TARANTINO:
25
                  Second.
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1 VICE CHAIR SAMPSON:

2 Any discussion? Madam administrator,

3 please call the roll.

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5 Kyle Sampson, aye; Annie Hanna Cestra,

aye; Joseph Tarantino, aye; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

Saxton, aye; Mark Wolfe, aye; Arion

Claggett, aye.

10 [The motion carried unanimously.]

11

12 Report of Commission Counsel - Motions

13 MR. PICARELLA:

14 Item 21, <u>Thomas F. Citro</u>. This is the

same matter that was at item 2 of the

16 agenda, Case No. 24-56-001568. Due to

17 the acceptance of the Consent Agreement

in that matter, I believe the Chair

19 would entertain a motion directing

counsel to enter an order denying the

21 Motion to Deem Facts Admitted as moot.

22 MR. MICHALOWSKI:

It makes it easier if prosecution would

make a motion to withdraw.

25 MR. PICARELLA:

20 Would the Chair entertain a motion to 1 2 accept the withdraw of that motion? 3 VICE CHAIR SAMPSON: 4 Is there a motion to accept? 5 MS. RUBIN: So moved. 6 7 VICE CHAIR SAMPSON: 8 Second? 9 MR. SAXTON: 10 Second. 11 VICE CHAIR SAMPSON: 12 Any discussion? Madam administrator, 13 please call the roll. 14 15 Kyle Sampson, aye; Annie Hanna Cestra, 16 aye; Joseph Tarantino, aye; Jeffrey 17 Johnson, nay; Anne Rubin, aye; Guy 18 Saxton, aye; Mark Wolfe, aye; Arion 19 Claggett, aye. 20 [The motion carried. Jeffrey Johnson opposed the 21 motion.1 22 23 MR. PICARELLA: 24 Item 22, Gregory P. Rosato, Case No. 25 22-56-009331.

	21
1	Based upon deliberations in
2	Executive Session, I believe the Chair
3	would entertain a motion to grant the
4	Commonwealth's Motion to Deem Facts
5	Admitted and direct the Commission to
6	draft the Final Adjudication and Order
7	in accordance with discussions in
8	Executive Session.
9	VICE CHAIR SAMPSON:
10	Is there a motion?
11	MS. RUBIN:
12	So moved.
13	VICE CHAIR SAMPSON:
14	Second?
15	MR. TARANTINO:
16	Second.
17	VICE CHAIR SAMPSON:
18	Any discussion? Madam administrator,
19	please call the roll.
20	
21	Kyle Sampson, aye; Annie Hanna Cestra,
22	aye; Joseph Tarantino, aye; Jeffrey
23	Johnson, aye; Anne Rubin, aye; Guy
24	Saxton, aye; Mark Wolfe, aye; Arion
25	Claggett, aye.

22 [The motion carried unanimously.] 1 2 3 Report of Commission Counsel - Other 4 MR. PICARELLA: 5 Item 23 on the agenda was an appeal from a citation conviction, Erik 6 7 Booher, Case No. 23-56-008089. 8 Based upon deliberations in 9 Executive Session, I believe the Commission Chair would entertain a 10 11 motion to uphold the citation and direct counsel to issue an order 12 13 upholding the citation as filed. 14 VICE CHAIR SAMPSON: 15 Is there a motion? MS. RUBIN: 16 So moved. 17 18 VICE CHAIR SAMPSON: 19 Second? 20 MR. JOHNSON: 21 Second. 22 VICE CHAIR SAMPSON: 23 Any discussion? Madam administrator, 24 please call the roll. 25

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Kyle Sampson, aye; Annie Hanna Cestra,
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2
                  aye; Joseph Tarantino, aye; Jeffrey
 3
                  Johnson, aye; Anne Rubin, aye; Guy
 4
                  Saxton, aye; Mark Wolfe, aye; Arion
 5
                  Claggett, aye.
 6
   [The motion carried unanimously.]
                              * * *
7
8
   MR. PICARELLA:
9
                  Item 24, Jason A. DiDomenico, Case No.
10
                  22-56-008802. The Commission has
                  decided totable that matter in order to
11
12
                  get more information.
13
                              * * *
14
   Report of Commission Counsel - Other - BPOA Recusal
15
     Guidelines
   [Dean F. Picarella, Esquire, Commission Counsel,
16
   reviewed the Bureau of Professional and Occupational
17
18
   Affairs (BPOA) Recusal Guidelines. He explained that
19
   recusal is mandatory when a Commission member has a
20
   prosecutorial role in the matter or a direct personal
21
   financial interest in the outcome of the matter.
22
        Mr. Picarella noted it is strongly suggested to
23
   recuse if a Commission member has a personal
24
   affection for someone directly involved but simply
25
   knowing a person is not necessarily enough to warrant
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recusal. He noted it is also strongly suggested to recuse if they have outside knowledge of a case and cannot set it aside in order to make a fair and unbiased determination.

Mr. Picarella addressed discretionary recusal, where Commission members should recuse themselves if they cannot decide on a subject fairly without prejudice. He encouraged Commission members to contact Commission Counsel privately in advance if they are uncertain whether to recuse.]

* *

Report of Commission Counsel - Other - Pennsylvania
Sunshine Act

[Dean F. Picarella, Esquire, Commission Counsel, provided a copy of the Pennsylvania Sunshine Act for the Commission's review. He addressed the importance of all Commission business being held in the open and sunshined for the public to have knowledge without any behind-the-scenes deal-making.

Mr. Picarella addressed exceptions, including
Executive Session, which are matters of deliberations
or matters of advice of counsel on how to proceed.
He noted those are executive decisions the Commission
must make after deliberations and not included in the
Sunshine Act. He noted all votes must be broadcasted

1 publicly, and no matters or policy decisions that

2 | would need deliberation can be discussed outside the

3 umbrella of a Commission meeting or Executive

4 Session.

5 Mr. Picarella noted the agenda must be published

6 before the meeting to give the public notice of what

7 is on the agenda and to provide the opportunity for

comment. He encouraged Commission members to read

9 the actual statute.]

10

11 Report of Commission Counsel - Other - Real Estate

12 | Commission 2023 Annual Report

13 [Dean F. Picarella, Esquire, Commission Counsel,

14 addressed the 2023 Annual Report. He noted the

15 Commission currently has 74,675 active licensees. He

16 reported 1,232 cases have been opened in 2024 with

17 | 917 cases currently open. He noted 1,471 cases were

18 closed in 2023 with the average age to close a case

19 of 259 days.]

20 ***

21 Report of Regulatory Counsel

22 | [Dean F. Picarella, Esquire, Commission Counsel, on

23 behalf of Marc Farrell, Esquire, Regulatory Counsel,

24 Office of Chief Counsel, informed Commission members

25 that the Office of Attorney General approved the

2.6

broker price opinions regulation and was published in 1

- the May 18 Edition of the Pennsylvania Bulletin. 3 Mr. Picarella noted that a 30-day public comment
- 4 period will end on June 17, 2024, and the Independent
- 5 Regulatory Review Commission will have until July 17,
- 6 2024, to provide comments. He stated the process of
- 7 addressing the comments and submission of the
- regulation for final rulemaking will begin at the
- close of the comment period. He encouraged
- 10 Commission members to forward any comments received
- 11 to Commission Counsel or regulatory counsel so that
- 12 they could be addressed in the final rulemaking.
- 13 Mr. Picarella also noted Mr. Farrell is focused
- 14 on the real estate general revisions package and will
- 15 provide an update on the progress at the next
- 16 meeting.

2

- 17 Ms. Rubin requested a breakdown of the 74,000
- 18 licensees.
- 19 Acting Commissioner Claggett offered to provide
- 20 the Commission a breakdown of licensees.]
- 21
- 22 Report of Commission Chairperson - No Report
- 23
- 24 Report of Acting Commissioner
- 25 [Arion R. Claggett, Acting Commissioner, Bureau of

1 Professional and Occupational Affairs, informed

2 | Commission members that e-licensure would be enabled

3 | in the Pennsylvania Licensing System (PALS) on May 31

4 for licensees to be able to print their own license.

5 He mentioned the license will have a quick response

6 (QR) code that can connect with the database showing

7 | the status of their license. He noted they will

8 continue to mail licenses but will not be printing

licenses once they move into the new licensing

10 system.]

9

24

11 ***

12 Report of Commission Administrator

13 | [Deon Bowers, Commission Administrator, provided an

14 update regarding renewals. She noted there are nine

15 days left in the renewal period and reported almost

16 half of the licensees have renewed.

17

18 Report of Committees - Education/Examination

19 MR. PICARELLA:

20 At item 28 on the agenda, based upon

21 discussions in Executive Session, I

22 believe the Commission Chair would

entertain a motion to provisionally

deny the Application for a Broker

25 Examination of Richard F. Wolf and

direct counsel to inform the Applicant

of the reasons for that decision.

3 VICE CHAIR SAMPSON:

4 Is there a motion?

5 MR. SAXTON:

So moved.

7 VICE CHAIR SAMPSON:

8 Is there a second?

9 MR. JOHNSON:

10 Second.

11 VICE CHAIR SAMPSON:

12 Any discussion? Madam administrator,

please call the roll.

14

15 Kyle Sampson, aye; Annie Hanna Cestra,

16 aye; Joseph Tarantino, aye; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

Saxton, aye; Mark Wolfe, aye; Arion

19 Claggett, aye.

20 [The motion carried unanimously.]

21 ***

22 MR. PICARELLA:

Item 29 on the agenda, the Broker

Examination of Alexander M. Brunelle.

Based upon discussions in Executive

Session, I believe the Commission Chair

2 | would entertain a motion to

3 provisionally deny the Application and

4 direct Commission Counsel to inform the

5 Applicant of the reasons for the

decision.

7 VICE CHAIR SAMPSON:

8 Is there a motion?

9 MR. SAXTON:

10 So moved.

11 VICE CHAIR SAMPSON:

12 Is there a second?

13 MR. TARANTINO:

14 Second.

15 VICE CHAIR SAMPSON:

16 Any discussion? Madam administrator,

17 please call the roll.

18

19 Kyle Sampson, aye; Annie Hanna Cestra,

20 aye; Joseph Tarantino, aye; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

22 | Saxton, aye; Mark Wolfe, aye; Arion

23 Claggett, nay.

24 [The motion carried. Arion Claggett opposed the

25 motion.]

30 * * * 1 2 MR. PICARELLA: 3 Item 30 on the agenda, the CE Course 4 for Marketing Strategy & Lead 5 Generation. 6 Based upon discussions in Executive 7 Session, I believe the Commission Chair would accept a motion to provisionally 9 deny the Application and direct Commission Counsel to inform the 10 Applicant of the reasons for the 11 decision. 12 13 VICE CHAIR SAMPSON: 14 Is there a motion? 15 MR. JOHNSON: 16 So moved. VICE CHAIR SAMPSON: 17 18 Is there a second? 19 MR. TARANTINO: 20 Second. 21 VICE CHAIR SAMPSON: 22 Any discussion? Madam administrator, 23 please call the roll. 24 25 Kyle Sampson, aye; Annie Hanna Cestra,

31 1 aye; Joseph Tarantino, aye; Jeffrey 2 Johnson, aye; Anne Rubin, aye; Guy 3 Saxton, aye; Mark Wolfe, aye; Arion 4 Claggett, nay. 5 [The motion carried. Arion Claggett opposed the motion.1 6 7 * * * 8 MR. PICARELLA: 9 Item 31 on the agenda, the Application for an Education Provider Director of 10 11 Kim Wallace. 12 Based upon discussions in Executive 13 Session, I believe the Commission Chair 14 would entertain a motion to approve the 15 Application of Kim Wallace. 16 VICE CHAIR SAMPSON: 17 Is there a motion? 18 MR. JOHNSON: So moved. 19 20 MS. RUBIN: 21 Second. 22 VICE CHAIR SAMPSON: 23 Any discussion? Madam administrator, 24 please call the roll. 25

1 Kyle Sampson, aye; Annie Hanna Cestra,

2 aye; Joseph Tarantino, aye; Jeffrey

Johnson, aye; Anne Rubin, aye; Guy

Saxton, aye; Mark Wolfe, aye; Arion

5 Claggett, aye.

6 [The motion carried unanimously.]

7

8 Report of Committees - Application Review

9 MR. PICARELLA:

10 Agenda item 32, the Application of

11 <u>Tyrone Robert Taylor</u>.

Based upon discussions in Executive

Session, I believe the Commission Chair

14 would entertain a motion to

provisionally deny the Application and

direct counsel to draft a letter to the

17 Applicant in accordance with the

18 discussions in Executive Session.

19 VICE CHAIR SAMPSON:

Is there a motion?

21 MR. TARANTINO:

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22 So moved.

23 VICE CHAIR SAMPSON:

Is there a second?

25 MS. RUBIN:

33 Second. 1 2 VICE CHAIR SAMPSON: 3 Any discussion? Madam administrator, 4 please call the roll. 5 6 Kyle Sampson, aye; Annie Hanna Cestra, aye; Joseph Tarantino, aye; Jeffrey Johnson, aye; Anne Rubin, aye; Guy 9 Saxton, aye; Mark Wolfe, aye; Arion 10 Claggett, aye. [The motion carried unanimously.] 11 12 13 MR. PICARELLA: 14 Item 33 on the agenda. The Commission 15 is going to table that for collection 16 of more information, for which the Commission administrator will reach out 17 18 to the Applicant on. * * * 19 MR. PICARELLA: 20 21 Agenda item 34, the Application of 22 Susan Rachelle McClard. 23 Based upon discussions in Executive 24 Session, I believe the Commission Chair 25 would entertain a motion to

34 1 provisionally deny the Application and direct counsel to draft a letter to the 2 3 Applicant in accordance with 4 discussions in Executive Session. 5 VICE CHAIR SAMPSON: Is there a motion? 6 7 MR. TARANTINO: 8 So moved. VICE CHAIR SAMPSON: 9 10 Is there a second? 11 MS. RUBIN: Second. 12 13 VICE CHAIR SAMPSON: 14 Any discussion? Madam administrator, 15 please call the roll. 16 17 Kyle Sampson, aye; Annie Hanna Cestra, 18 aye; Joseph Tarantino, aye; Jeffrey 19 Johnson, aye; Anne Rubin, aye; Guy 20 Saxton, aye; Mark Wolfe, aye; Arion 21 Claggett, aye. 22 [The motion carried unanimously.] 23 24 Report of Committees - Informal Conference 25 MR. PICARELLA:

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                  Agenda item 35, Jay Ronald Steffy.
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                       Based upon discussions in Executive
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                  Session, I believe the Commission Chair
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                  would entertain a motion to direct
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                  counsel to draft correspondence to
                  respondent in accordance with
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                  discussions in Executive Session.
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   VICE CHAIR SAMPSON:
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                  Is there a motion?
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   MR. TARANTINO:
                  So moved.
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   VICE CHAIR SAMPSON:
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                  Is there a second?
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   MS. RUBIN:
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                  Second.
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   VICE CHAIR SAMPSON:
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                  Any discussion? Madam administrator,
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                  please call the roll.
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                  Kyle Sampson, aye; Annie Hanna Cestra,
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                  aye; Joseph Tarantino, aye; Jeffrey
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                  Johnson, aye; Anne Rubin, aye; Guy
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                  Saxton, aye; Mark Wolfe, aye; Arion
                  Claggett, aye.
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   [The motion carried unanimously.]
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- 2 Old/New Business
- 3 | [Michael McGee, CAE, Chief Executive Officer,
- 4 | Pennsylvania Association of Realtors, noted prior
- 5 Commission discussion at the last meeting regarding
- 6 mandatory continuing education (CE) topics and asked
- 7 | whether the Commission had any additional guidance on
- 8 | course objectives for schools.
- 9 Mr. Picarella stated the Commission had not been
- 10 able to reach a decision because of new information
- 11 and will be placed on the next agenda for discussion.
- 12 Preston Moore, President, Pennsylvania
- 13 | Association of Realtors, informed Commission members
- 14 that the Pennsylvania Association of Realtors (PAR)
- 15 and its advocacy team have been working with Senator
- 16 | Patrick Stefano to introduce Senate Bill 1173, which
- 17 | would amend the Real Estate Licensing and
- 18 Registration Act to define wholesale transactions and
- 19 require those who conduct the transactions to obtain
- 20 | a real estate salesperson's license.
- 21 Mr. Moore explained that the legislation also
- 22 requires specific disclosures in wholesale
- 23 transactions. He noted the legislation seeks to
- 24 create uniformity and transparency of residential
- 25 property transfers in the Commonwealth while

establishing accountability for wholesalers.

Mr. Moore stated PAR believes residential wholesaling is fundamentally facilitating a transfer of property from one owner to another, and facilitating property transfers is a licensed activity in Pennsylvania. He noted the legislation will ensure that individuals engaged in residential wholesaling complete a pre-licensing education requirement and be associated with a broker who will provide oversight and bear responsibility for the wholesaler's actions.

Ms. Rubin thanked PAR for addressing this issue and asked whether they see any real opposition to this legislation.

Mr. McGee stated the bill came out of the Senate Consumer Protection and Professional Licensure Committee with a positive political response and only one negative vote. He mentioned that Mr. Huertas and Mr. Lerner have been working on some technical amendments with the Pennsylvania Bar Association.

Marcus Huertas, Advocacy Manager, Pennsylvania
Association of Realtors, added that the bill was also
voted unanimously out of the Appropriations Committee
in addition to the bill getting voted out of the
Senate Consumer Protection and Professional Licensure

Committee. He reported having good feedback and feeling confident that the bill will get some sort of movement. He also mentioned PAR will continue to work with the legislature to make that happen.

Mr. Moore informed Commission members that the National Association of Realtors (NAR) settlement has received a lot of media attention. He noted mentioning last month that the National Association of Realtors announced a settlement agreement that would end litigation and claims brought on behalf of home sellers related to broker commission. He mentioned that the deadline for implementation of the new policy changes to the Multiple Listing Service (MLS) is August 17 as part of that settlement agreement.

Mr. Moore explained that the major change will be eliminating and prohibiting any requirement of offers of compensation in the multiple listing between listing brokers or sellers to buyer brokers or other buyer representatives. He noted offers of compensation may still occur, but the MLS may not facilitate it. He mentioned that the Real Estate Licensing and Registration Act (RELRA) is already recognized the buyer agency in Pennsylvania, and real estate licensees are familiar with buyer

representation.

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Mr. Moore noted PAR's Standard Forms Committee has already begun meetings to determine what changes will need to be made to their standard form in order to comply with the new changes.

Mr. Moore reminded everyone that the license deadline is next week, and PAR has reached out to both brokers and licensees through emails, their blog, and social media posts to remind their members of the May 31 deadline.]

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12 Miscellaneous

[Kyle Sampson, Vice Chair, Public Member, informed everyone that Temple University in Philadelphia has agreed to host a meeting.

Acting Commissioner Claggett noted the Commission only needs to have one offsite visit per year now because meetings are hybrid, and Commission members agreed to have the October 1, 2024, meeting at Temple University in Philadelphia.]

21 ***

22 Adjournment

23 VICE CHAIR SAMPSON:

This meeting is adjourned.

25 ***

[There being no further business, the State Real Estate Commission Meeting adjourned at 12:22 p.m.]

CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Real Estate Commission meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Real Estate Commission meeting.

Rachel Wilbur-Adams,

Minute Clerk

Sargent's Court Reporting
Service, Inc.

