State Board of Social Workers, Marriage and Family Therapists, and Professional Counselors January 7, 2025

BOARD MEMBERS:

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9 Michelle Santiago, Psy.D., NCC, CCMHC, LPC, Chair -10 Absent 11 Arion R. Claggett, Acting Commissioner, Bureau of 12 Professional and Occupational Affairs 13 Richard Joseph Behun, Ph.D., LPC, NCC, ACS

14 Farida E. Boyer, MS, LMFT, AS 15 Eric DeCriscio, MA, LPC, ACS

Kimberly Early, LSW 16

17 Erika Evans-Weaver, Ph.D., LMFT, Vice Chair

Andy Gross, LCSW, MSS 18

19 Ling Dinse, DSW, MSW, LSW 20

Tiffany Welch, DSW, MSW, LSW

BUREAU PERSONNEL:

Cathy A. Tully, Esquire, Board Counsel Todd P. Kriner, Esquire, Senior Board Prosecutor Patrick M. Greene, Esquire, Board Prosecution Liaison Jason T. Anderson, Esquire, Board Prosecutor Adam J. Williams, Esquire, Board Prosecutor Berk V. Demiral, Esquire, Board Prosecutor Adrianne Rachelle McClendon, Esquire, Board Prosecutor Courtney J. Restemayer, Esquire, Board Prosecutor Sarah E. McNeill, Interim Board Administrator Aarthi Manoharan, Board Administrator

Thomas Leech II, Administrative Officer 2 Andrew LaFratte, MPA, Deputy Policy Director, Department of State

Carlton Smith, Esquire, Deputy Chief Counsel, Prosecution Division

Holly Hoffman, Law Clerk, Department of State

Michael Merten, Esquire, Board Counsel, State Board of Barber Examiners

Deena Parmelee, Legal Office Administrator 1, Department of State

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State Board of Social Workers, Marriage and Family Therapists, and Professional Counselors January 7, 2025

ALSO PRESENT:

Inc.

Ashley Taylor, MMT, MT-BC, Open Space Counseling, Consulting & Wellness Johanna Byrd, ACSW, IOM, CAE, Executive Director, National Association of Social Workers, Pennsylvania Chapter Graziella Sanga, Counselor/Advocate, Domestic Violence Center of Chester County Shelby Jackson Anyelina Hernandez De La Rosa Erin Kawa, Principal, Commercial Litigation, Regulatory & Administrative Agency Law, and Professional Licensure Practice Groups, Post & Schell Eric Stern Paul Springer Eric McCollum Sara Kiley Derek Richmond, Sargent's Court Reporting Service,

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State Board of Social Workers,
Marriage and Family Therapists
and Professional Counselors

January 7, 2025

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11:00 a.m.]

7 [Pursuant to Section 708(a)(5) of the Sunshine Act, 8 at 9:00 a.m., the Board entered into Executive 9 Session with Cathy A. Tully, Esquire, Board Counsel, 10 for the purpose of conducting quasi-judicial 11 deliberations on a number of matters currently 12 pending before the Board and to receive the advice of 13 counsel. The Board entered into public session at

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The regularly scheduled meeting of the State
Board of Social Workers, Marriage and Family
Therapists, and Professional Counselors was held on
Tuesday, January 7, 2025. Arion R. Claggett, Acting
Commissioner, Bureau of Professional and Occupational
Affairs, on behalf of Michelle Santiago, Psy.D., NCC,
CCMHC, LPC, Chair, called the meeting to order at
11:01 a.m.

Erika Evans-Weaver, Ph.D., LMFT, Vice Chair, was not present at the commencement of the meeting.

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2 | Roll Call of Board Members/Introduction of Attendees

3 | [Sarah E. McNeill, Interim Board Administrator,

4 provided a roll call of Board members and

5 | introduction of attendees. A quorum of Board members

6 was present.]

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8 [Cathy A. Tully, Esquire, Board Counsel, informed

9 everyone that the meeting was being recorded, and

10 those who continued to participate were giving their

11 | consent to be recorded.

12 Ms. Tully also noted the Board entered into

13 Executive Session for the purpose of conducting

14 quasi-judicial deliberations and to receive the

15 advice of counsel on the matters for which the Board

16 | will later vote.]

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18 MS. TULLY:

19 Moving forward with our Acting Chair as

20 Mr. Claggett, I'd like to get a formal

motion to declare him Chair Pro Tem for

the purposes of this meeting.

23 MS. EARLY:

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I make the motion.

25 CHAIR PRO TEM CLAGGETT:

6 1 Do we have a second? 2 DR. BEHUN: 3 I'll second. CHAIR PRO TEM CLAGGETT: 4 5 Claggett, aye; Behun, aye; Boyer, aye; DeCriscio, aye; Dinse, aye; Early, aye; 6 7 Gross, aye; Welch, aye. 8 [The motion carried unanimously. Erika Evans did not 9 vote on the motion. 10 11 Approval of minutes of the November 26, 2024 meeting MS. TULLY: 12 13 I believe the Chairperson would 14 entertain a motion to accept the 15 minutes from the meeting held on 16 November 26, 2024. MS. EARLY: 17 18 I make the motion. DR. BEHUN: 19 20 Second. 21 MS. MCNEILL: 22 Claggett, aye; Behun, aye; Boyer, aye; 23 DeCriscio, abstain; Dinse, abstain; 24 Early, aye; Gross, aye; Welch, abstain. 25 [The motion carried. Eric DeCriscio, Ling Dinse, and

1 Tiffany Welch abstained from voting on the motion. 2 Erika Evans did not vote on the motion.] 3 4 Report of Prosecutorial Division 5 [Adrianne Rachelle McClendon, Esquire, Board 6 Prosecutor, presented the Consent Agreements for Case 7 No. 21-69-011000 and Case No. 23-69-008314.] 8 MS. TULLY: 9 Item 2. Based upon Executive Session 10 deliberations, I believe our Chair 11 would entertain a motion to accept the 12 Consent Agreement at Case No. 21-69-13 011000. 14 CHAIR PRO TEM CLAGGETT: 15 Do I have a motion? MS. EARLY: 16 17 I make the motion. 18 DR. BEHUN: Second. 19 20 MS. MCNEILL: 21 Claggett, aye; Behun, aye; Boyer, aye; 22 DeCriscio, aye; Dinse, aye; Early, aye; 23 Evans, aye; Gross, aye; Welch, abstain. 24 [The motion carried. Tiffany Welch abstained from 25 voting on the motion. The Respondent's name is

8 1 Joanne G. Vansaun, LSW.] * * * 2 3 MS. TULLY: 4 Moving on to item 3. Based upon 5 Executive Session deliberations, I believe the Chair would entertain a 6 7 motion to accept the Consent Agreement at Case No. 23-69-008314, for which Dr. 8 9 Evans and Dr. Santiago are recused. 10 CHAIR PRO TEM CLAGGETT: Do I have a motion? 11 MS. EARLY: 12 13 I make the motion. 14 DR. BEHUN: 15 Second. MS. MCNEILL: 16 17 Claggett, aye; Behun, aye; Boyer, aye; 18 DeCriscio, aye; Dinse, aye; Early, aye; 19 Evans, recuse; Gross, aye; Welch, 20 abstain. 21 [The motion carried. Tiffany Welch abstained from 22 voting on the motion. Erika Evans recused herself 23 from deliberations and voting on the motion. The 24 Respondent's name is Gregory Raymer Kent, LSW.] * * * 25

9 1 [Courtney J. Restemayer, Esquire, Board Prosecutor, 2 presented the Consent Agreement for Case Nos. 24-69-3 006236.1 MS. TULLY: 4 5 Item 4. Based upon Executive Session deliberations, I believe the Chair 6 7 would entertain a motion to accept the 8 Consent Agreement at Case No. 24-69-9 006236. 10 CHAIR PRO TEM CLAGGETT: 11 Do I have a motion? MS. EARLY: 12 13 I make the motion. 14 DR. BEHUN: 15 Second. MS. MCNEILL: 16 17 Claggett, aye; Behun, aye; Boyer, aye; 18 DeCriscio, aye; Dinse, aye; Early, aye; 19 Evans, aye; Gross, aye; Welch, abstain. 20 [The motion carried. Tiffany Welch abstained from 21 voting on the motion. The Respondent's name is 22 Crystal Marie Schmidt, LPC.] 23 24 Report of Board Counsel - Matters for Deliberation 25 MS. TULLY:

10 1 Agenda item 5. Based upon Executive 2 Session deliberations, I believe the 3 Chair would entertain a motion to direct Board Counsel to draft an 4 5 Adjudication and Order consistent with the deliberations in the Matter of 6 7 Jared Helman, Case No. 23-69-008551. 8 CHAIR PRO TEM CLAGGETT: 9 Do I have a motion? 10 MS. EARLY: 11 I make the motion. DR. BEHUN: 12 13 Second. 14 MS. MCNEILL: 15 Claggett, aye; Behun, aye; Boyer, aye; 16 DeCriscio, aye; Dinse, aye; Early, aye; Evans, aye; Gross, aye; Welch, abstain. 17 18 [The motion carried. Tiffany Welch abstained from 19 voting on the motion.] * * * 20 21 MS. TULLY: 22 Item 6 on the agenda. I believe, based 23 upon Executive Session deliberations, 24 the Chair would entertain a motion to 25 direct Board Counsel to draft an

11 Adjudication and Order consistent with 1 2 our deliberations in the Matter of 3 Mary-Elizabeth Grimaldi, Case No. 24-69-009376. 4 CHAIR PRO TEM CLAGGETT: 5 6 Do I have a motion? 7 MS. EARLY: 8 I make the motion. 9 DR. BEHUN: 10 Second. MS. MCNEILL: 11 12 Claggett, aye; Behun, aye; Boyer, aye; 13 DeCriscio, aye; Dinse, aye; Early, aye; 14 Evans, aye; Gross, aye; Welch, abstain. 15 [The motion carried. Tiffany Welch abstained from 16 voting on the motion.] 17 Report of Board Counsel - Final Adjudications and 18 Orders 19 MS. TULLY: 20 21 Item 7 on the agenda. Based upon 22 Executive Session deliberations, I 23 believe the Chairperson would entertain 24 a motion to adopt the Final 25 Adjudication and Order in the Matter of

12 1 Renee Gibson, Case No. 23-69-006776. 2 CHAIR PRO TEM CLAGGETT: 3 Do I have a motion? 4 MS. EARLY: 5 I make the motion. 6 DR. BEHUN: 7 Second. 8 MS. MCNEILL: 9 Claggett, aye; Behun, aye; Boyer, aye; 10 DeCriscio, aye; Dinse, aye; Early, aye; 11 Evans, aye; Gross, aye; Welch, abstain. 12 [The motion carried. Tiffany Welch abstained from 13 voting on the motion.] 14 15 MS. TULLY: 16 Item 8 on the agenda. Based upon 17 Executive Session deliberations, I 18 believe the Chairperson would entertain 19 a motion to adopt the Final 20 Adjudication and Order in the Matter of 21 Eddily Camilo-Terrero, Case No. 24-69-22 006627. 23 CHAIR PRO TEM CLAGGETT: 24 Do I have a motion? 25 MS. EARLY:

13 1 I make the motion. 2 DR. BEHUN: 3 Second. 4 MS. MCNEILL: 5 Claggett, aye; Behun, aye; Boyer, aye; 6 DeCriscio, aye; Dinse, aye; Early, aye; 7 Evans, aye; Gross, aye; Welch, abstain. [The motion carried. Tiffany Welch abstained from 8 9 voting on the motion.] 10 11 Regulatory Report - January Regulatory Status Update 12 [Cathy A. Tully, Esquire, Board Counsel, provided an 13 update on behalf of Attorney Wolfgang, noting she 14 submitted a Regulatory Status Report for the Board's 15 review prior to the meeting. Ms. Tully informed Board members that 16A-6928 16 17 regarding supervisory standards was added to the 18 report per the Board's request. 19 Ms. Tully noted the draft exposure for 16A-6927 20 regarding associate marriage and family therapists 21 (MFTs) and professional counselors (PCs) was 22 distributed on December 27, 2024, and was in the 23 comment period.] 24 25 Report of Board Chairperson - No Report

14 1 2 Report of Acting Commissioner - No Report 3 4 Report of Board Administrator 5 [Sarah E. McNeill, Board Administrator, informed Board members that this would be her last meeting as 6 7 Board Administrator.] 8 * * * 9 Review of Applications 10 MS. TULLY: 11 Item 10 on the agenda. I believe, 12 based upon Executive Session deliberations, the Chair would 13 14 entertain a motion to provisionally 15 deny the Application of Lili Baldwin, 16 Application No. AA0005550159, to Practice as an Associate Marriage and 17 18 Family Therapist. 19 CHAIR PRO TEM CLAGGETT: 20 Do I have a motion? 21 MS. EARLY: 22 So moved. 23 DR. BEHUN: 24 Second. MS. MCNEILL: 25

15 1 Claggett, aye; Behun, aye; Boyer, aye; 2 DeCriscio, aye; Dinse, aye; Early, aye; 3 Evans, aye; Gross, aye; Welch, abstain. 4 [The motion carried. Tiffany Welch abstained from 5 voting on the motion.] * * * 6 7 MS. TULLY: 8 Moving on to item 11, the Application 9 by Candace Scheiblein, Application No. AA0005070403. I believe the Board is 10 looking to table the consideration of 11 12 this Application. * * * 13 14 MS. TULLY: 15 Item 12 on the agenda. Based upon 16 Executive Session deliberations, I 17 believe our Chairperson would entertain 18 a motion to provisionally deny the 19 Application of KC Carpenter, 20 Application No. AA0005658605, to 21 Practice as a Licensed Clinical Social 22 Worker by Exam. 23 CHAIR PRO TEM CLAGGETT: 24 Do I have a motion? 25 MS. EARLY:

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                  So moved.
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   DR. BEHUN:
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                  Second.
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   MS. MCNEILL:
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                  Claggett, aye; Behun, aye; Boyer, aye;
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                  DeCriscio, aye; Dinse, aye; Early, aye;
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                  Evans, aye; Gross, nay; Welch, abstain.
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   [The motion carried. Tiffany Welch abstained from
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   voting on the motion. Andy Gross opposed the
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   motion. 1
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   MS. TULLY:
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                  Item 13 on the agenda. Based upon
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                  Executive Session deliberations, I
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                  believe the Chairperson would entertain
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                  a motion to provisionally deny the
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                  Application of Anya Angeloni,
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                  Application No. AA0005352295, to
                  Practice as a Licensed Professional
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                  Counselor by Exam.
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   CHAIR PRO TEM CLAGGETT:
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                  Do I have a motion?
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   MS. EARLY:
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                  So moved.
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   DR. BEHUN:
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17 Second. 1 2 MS. MCNEILL: 3 Claggett, aye; Behun, aye; Boyer, aye; 4 DeCriscio, aye; Dinse, aye; Early, aye; 5 Evans, aye; Gross, aye; Welch, aye. 6 [The motion carried unanimously.] 7 * * * 8 MS. TULLY: 9 Item 14 on the agenda. Based upon 10 Executive Session deliberations, I believe the Chairperson would entertain 11 12 a motion to provisionally deny the 13 Application of Anyelina Hernandez De La 14 Rosa, Application No. AA0005587964, to 15 Practice as a Licensed Professional 16 Counselor by Exam. CHAIR PRO TEM CLAGGETT: 17 18 Do I have a motion? MS. EARLY: 19 20 So moved. 21 DR. BEHUN: 22 Second. 23 MS. MCNEILL: 24 Claggett, aye; Behun, aye; Boyer, aye; 25 DeCriscio, aye; Dinse, aye; Early, aye;

18 1 Evans, aye; Gross, aye; Welch, aye. 2 [The motion carried unanimously.] 3 4 MS. TULLY: 5 Item 15 on the agenda. Based upon 6 Executive Session deliberations, I 7 believe the Chairperson would entertain a motion to grant the Application of 9 Arnold Tilden, Application No. AA0005439164, to Practice as a Licensed 10 11 Professional Counselor by Exam. CHAIR PRO TEM CLAGGETT: 12 13 Do I have a motion? 14 MS. EARLY: 15 So moved. DR. BEHUN: 16 17 Second. 18 MS. MCNEILL: 19 Claggett, aye; Behun, aye; Boyer, aye; 20 DeCriscio, aye; Dinse, aye; Early, aye; Evans, aye; Gross, aye; Welch, aye. 21 22 [The motion carried unanimously.] 23 24 MS. TULLY: 25 Item 16 on the agenda. Based upon

19 Executive Session deliberations, I 1 2 believe the Chairperson would entertain 3 a motion to provisionally deny the 4 Application of Kendra Cox, Application No. AA0005680704, to Practice as a 5 Licensed Professional Counselor by 6 7 Exam. CHAIR PRO TEM CLAGGETT: 8 9 Do I have a motion? 10 MS. EARLY: So moved. 11 DR. BEHUN: 12 13 Second. 14 MS. MCNEILL: 15 Claggett, aye; Behun, aye; Boyer, aye; 16 DeCriscio, aye; Dinse, aye; Early, aye; 17 Evans, aye; Gross, aye; Welch, aye. 18 [The motion carried unanimously.] * * * 19 20 MS. TULLY: 21 Item 17 on the agenda. Based upon 22 Executive Session deliberations, I 23 believe the Chairperson would entertain 24 a motion to provisionally deny the 25 Application of Madison Godek,

20 Application No. AA0005545524, to 1 2 Practice as a Licensed Professional 3 Counselor by Exam. CHAIR PRO TEM CLAGGETT: 4 5 Do I have a motion? MS. EARLY: 6 7 So moved. 8 DR. BEHUN: 9 Second. 10 MS. MCNEILL: 11 Claggett, aye; Behun, aye; Boyer, aye; 12 DeCriscio, aye; Dinse, aye; Early, aye; 13 Evans, aye; Gross, aye; Welch, aye. 14 [The motion carried unanimously.] 15 MS. TULLY: 16 Item 18 on the agenda. I believe, 17 18 based upon Executive Session 19 deliberations, the Chairperson would 20 entertain a motion to provisionally 21 deny the Application of Sheila 22 Dietrich, Application No. AA000580870, 23 to Practice as a Licensed Professional 24 Counselor by Exam. 25 CHAIR PRO TEM CLAGGETT:

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                  Do I have a motion?
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   MS. EARLY:
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                  So moved.
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   DR. BEHUN:
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                  Second.
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   MS. MCNEILL:
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                  Claggett, aye; Behun, aye; Boyer, aye;
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                  DeCriscio, aye; Dinse, aye; Early, aye;
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                  Evans, aye; Gross, aye; Welch, aye.
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   [The motion carried unanimously.]
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   Applications - Act 41 Review
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   MS. TULLY:
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                  Item 19 on the agenda. Based upon
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                  Executive Session deliberations, I
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                  believe the Chairperson would entertain
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                  a motion to provisionally grant the
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                  Application of Alexandra Weinfeld,
                  Application No. AA0005574125, to
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                  Practice as a Licensed Professional
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                  Counselor.
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   CHAIR PRO TEM CLAGGETT:
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                  Do I have a motion?
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   MS. EARLY:
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                  So moved.
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22 1 DR. BEHUN: Second. 2 3 MS. MCNEILL: 4 Claggett, aye; Behun, aye; Boyer, aye; 5 DeCriscio, aye; Dinse, aye; Early, aye; 6 Evans, aye; Gross, aye; Welch, aye. 7 [The motion carried unanimously.] * * * 8 9 MS. TULLY: 10 Item 20 on the agenda. Based upon Executive Session deliberations, I 11 believe the Chair would entertain a 12 13 motion to grant the Application of Hilton Morris, Application No. 14 15 AA0005229497, to Practice as a 16 Professional Counselor through Act 41. 17 CHAIR PRO TEM CLAGGETT: 18 Do I have a motion? MS. EARLY: 19 20 So moved. 21 DR. BEHUN: 22 Second. 23 MS. MCNEILL: 24 Claggett, aye; Behun, aye; Boyer, aye; 25 DeCriscio, aye; Dinse, aye; Early,

23 1 abstain; Evans, aye; Gross, aye; Welch, 2 aye. 3 [The motion carried. Kimberly Early abstained from 4 voting on the motion.] * * * 5 6 MS. TULLY: 7 Item 21 on the agenda. Based upon 8 Executive Session deliberations, I 9 believe the Chair would entertain a 10 motion to grant the Provisional License 11 of Jennifer Britten, Application No. AA0006033729, to Practice as a 12 13 Professional Counselor by Endorsement. 14 CHAIR PRO TEM CLAGGETT: 15 Do I have a motion? MS. EARLY: 16 So moved. 17 18 DR. BEHUN: Second. 19 20 MS. MCNEILL: 21 Claggett, aye; Behun, aye; Boyer, aye; 22 DeCriscio, aye; Dinse, aye; Early, 23 abstain; Evans, aye; Gross, aye; Welch, 24 aye. 25 [The motion carried. Kimberly Early abstained from

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   voting on the motion.]
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   MS. TULLY:
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                  Item 22 on the agenda. Based upon
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                  Executive Session deliberations, I
                  believe the Chair would entertain a
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                  motion to provisionally deny the
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                  Application of Jessica Lego,
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                  Application No. AA0005561455, to
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                  Practice as a Professional Counselor
                  through Endorsement.
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   CHAIR PRO TEM CLAGGETT:
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                  Do I have a motion?
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   MS. EARLY:
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                  So moved.
   DR. BEHUN:
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                  Second.
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   MS. MCNEILL:
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                  Claggett, aye; Behun, aye; Boyer, aye;
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                  DeCriscio, aye; Dinse, aye; Early,
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                  abstain; Evans, aye; Gross, aye; Welch,
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                  aye.
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   [The motion carried. Kimberly Early abstained from
24
   voting on the motion.]
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25 MS. TULLY: 1 2 Item 23 on the agenda, at the request 3 of the Board, is going to be tabled. That's the consideration of the 4 5 Application of Kevin O'Boyle. * * * 6 7 MS. TULLY: 8 Item 24 on the agenda. It is my 9 understanding, based upon Executive 10 Session deliberations, the Chair would 11 entertain a motion to grant a 12 Provisional License to Shelby Jackson, 13 Application No. AA0005596528, to 14 Practice as a Professional Counselor by 15 Endorsement. 16 CHAIR PRO TEM CLAGGETT: 17 Do I have a motion? 18 MS. EARLY: So moved. 19 20 DR. BEHUN: 21 Second. 22 MS. MCNEILL: 23 Claggett, aye; Behun, aye; Boyer, aye; 24 DeCriscio, aye; Dinse, aye; Early, 25 abstain; Evans, aye; Gross, aye; Welch,

26 1 aye. 2 [The motion carried. Kimberly Early abstained from 3 voting on the motion.] * * * 4 5 MS. TULLY: Item 25 on the agenda. Based upon 6 7 Executive Session deliberations, I believe the Chair would entertain a 9 motion to grant a Provisional License 10 to April McCall Lamb, Application No. 11 AA0005533132, to Practice as a Marriage 12 and Family Therapist by Endorsement. 13 CHAIR PRO TEM CLAGGETT: 14 Do I have a motion? 15 MS. EARLY: 16 So moved. 17 DR. BEHUN: 18 Second. 19 MS. MCNEILL: 20 Claggett, aye; Behun, aye; Boyer, aye; 21 DeCriscio, aye; Dinse, aye; Early, 22 abstain; Evans, aye; Gross, aye; Welch, 23 aye. 24 [The motion carried. Kimberly Early abstained from 25 voting on the motion.]

27 * * * 1 2 MS. TULLY: 3 Item 26 on the agenda. Based upon 4 Executive Session deliberations, I 5 believe the Chair would entertain a 6 motion to provisionally deny the 7 Application of Clare Martin, Application No. AA0004766370, to 8 9 Practice as a Marriage and Family 10 Therapist by Endorsement. 11 CHAIR PRO TEM CLAGGETT: Do I have a motion? 12 13 MS. EARLY: 14 So moved. 15 DR. BEHUN: Second. 16 MS. MCNEILL: 17 18 Claggett, aye; Behun, aye; Boyer, aye; 19 DeCriscio, aye; Dinse, aye; Early, 20 abstain; Evans, aye; Gross, aye; Welch, 21 aye. 22 [The motion carried. Kimberly Early abstained from 23 voting on the motion.] * * * 24 25 MS. TULLY:

28 1 Item 27 on the agenda. Based upon 2 Executive Session deliberations, I 3 believe the Chair would entertain a motion to grant a provisional license 4 5 to Jason Powell, Application No. 6 AA0004819292, to Practice as a Marriage 7 and Family Therapist by Endorsement. 8 CHAIR PRO TEM CLAGGETT: 9 Do I have a motion? 10 MS. EARLY: 11 So moved. 12 DR. BEHUN: 13 Second. 14 MS. MCNEILL: 15 Claggett, aye; Behun, aye; Boyer, aye; 16 DeCriscio, aye; Dinse, aye; Early, abstain; Evans, aye; Gross, aye; Welch, 17 18 aye. 19 [The motion carried. Kimberly Early abstained from 20 voting on the motion.] * * * 21 22 MS. TULLY: 23 Item 28 on the agenda. Based upon 24 Executive Session deliberations, I 25 believe the Chair would entertain a

29 1 motion to provisionally deny the 2 Application of Sarah Kate Venison, 3 Application No. AA0005264433, to 4 Practice as a Marriage and Family 5 Therapist by Endorsement. 6 CHAIR PRO TEM CLAGGETT: 7 Do I have a motion? 8 MS. EARLY: 9 So moved. 10 DR. BEHUN: 11 Second. MS. MCNEILL: 12 13 Claggett, aye; Behun, aye; Boyer, aye; 14 DeCriscio, aye; Dinse, aye; Early, 15 abstain; Evans, aye; Gross, aye; Welch, 16 aye. 17 [The motion carried. Kimberly Early abstained from 18 voting on the motion.] * * * 19 20 Applications - Preapproved Provider of CE 21 MS. TULLY: 22 Item 29 on the agenda. Based upon 23 Executive Session deliberations, I 24 believe the Chair would entertain a 25 motion to approve the request of

30 1 Pennsylvania Gestalt Center to be a 2 Preapproved Provider of Continuing 3 Education. CHAIR PRO TEM CLAGGETT: 4 5 Do I have a motion? 6 MS. EARLY: 7 So moved. 8 DR. BEHUN: 9 Second. 10 MS. MCNEILL: 11 Claggett, aye; Behun, aye; Boyer, aye; 12 DeCriscio, aye; Dinse, aye; Early, 13 abstain; Evans, aye; Gross, aye; Welch, 14 aye. 15 [The motion carried. Kimberly Early abstained from 16 voting on the motion.] * * * 17 18 Miscellaneous 19 MS. TULLY: 20 Item 30 on the agenda is a Fictitious 21 Name Request. It's my understanding 22 that a written request was submitted to 23 our Board administration to withdraw 24 the Application for the Fictitious Name 25 that was submitted.

31 * * * 1 2 MS. TULLY: 3 Item 31 on the agenda. The Board has 4 received a request from Brittany 5 Littlejohn Maxshure to Practice with the Fictitious Name of Medical Social 6 7 Work Practice. Based upon Executive Session 8 9 deliberations, I believe the Chair 10 would entertain a motion to deny that 11 request. CHAIR PRO TEM CLAGGETT: 12 13 Do I have a motion? 14 MS. EARLY: 15 So moved. DR. BEHUN: 16 17 Second. 18 MS. MCNEILL: 19 Claggett, aye; Behun, aye; Boyer, aye; 20 DeCriscio, aye; Dinse, aye; Early, aye; Evans, aye; Gross, aye; Welch, aye. 21 22 [The motion carried unanimously.] 23 24 New Business - Annual Elections 25 [Arion R. Claggett, Acting Commissioner, Bureau of

1 Professional and Occupational Affairs, noted annual

2 elections would be tabled.]

* * *

4 New Business - Annual Sunshine Act and Recusal

5 Guidelines Review

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6 [Cathy A. Tully, Esquire, Board Counsel, stated the

7 purpose of the Pennsylvania Sunshine Act is the right

8 of the public to be present at meetings of all

9 agencies and to witness the deliberations, policy

10 | formations, and the decision-making. She noted it is

11 | vital for the enhancement and the proper functioning

12 of the democratic process, and secrecy in public

13 affairs undermines the faith of the public in

14 | government.

15 Ms. Tully provided an overview of when the

16 | Sunshine Act Law is applied. She discussed public

17 | notice, noting an agency includes boards and all the

18 committees of the various boards. She also discussed

19 official action, which is the agency's recommendation

20 made pursuant to the statute, ordinance, or executive

21 order.

22 Ms. Tully addressed public notice of regular

23 meetings, special meetings, and rescheduled meetings.

24 She explained that public notice would not be

25 required for an emergency meeting or conference. She

addressed public notification to include the place, date, and the time of the meeting in a newspaper of general circulation in the political subdivision where that meeting will be held.

Ms. Tully also addressed the posting of the meeting in the principal office of the agency holding the meeting or at the public building where the meeting is to be held. She discussed public notice under Act 65 of 2021.

Ms. Tully noted the recording of the votes must also be publicly cast, and minutes must include the date, time, and place of the meeting; name of the members present; the substance of all official actions; a record of the individual member of the roll call votes; and names of the citizens who appear officially with the subject of their testimony.

Ms. Tully noted the exceptions to the open meeting requirements are conferences and executive sessions. She addressed conferences, which would include any training program or seminar organized for the sole purpose of providing information to the members on matters that directly relate to their official responsibilities. She mentioned that members are also precluded from deliberating on any agency business while at a conference.

Ms. Tully noted exceptions for executive session include personnel issues, consulting with legal counsel or another professional advisor, and to review or discuss agency business that would violate some sort of lawful privilege or lead to the disclosure of information that is protected by law if conducted in public.

Ms. Tully reported that executive sessions can be held immediately before, during, or after the opening of the meeting and also be announced to occur on a future date. She addressed reasons for holding an executive session and the announcement of executive session.

Ms. Tully explained that any potential violations of the Sunshine Act must be filed within 30 days from the date of the open meeting or 30 days from the discovery of the action that occurred that was not open in violation of the Sunshine Act. She reported that no action alleging a violation of the Sunshine Law can be commenced more than a year from the date of the meeting where the alleged violation occurred.

Ms. Tully stated a violation of the Sunshine Act could be a criminal sanction resulting in a conviction and a potential fine. She noted that all action taken at the official meeting could be

considered invalid, and the party bringing the challenge would also have a claim to their attorney fees.

Ms. Tully emphasized that Board business should be conducted in open meetings and should not be discussed, especially executive session matters, outside of the official meetings.

Ms. Tully stated committee meetings formulating policy or regulations should also take place at a public open meeting with the appropriate public notifications. She noted committees performing administrative functions, such as reviewing applications or performing prosecutorial functions, are not subject to open meeting requirements.

Ms. Tully explained that recusals are mandatory whenever the Board member has a prosecutorial role in the matter or have a direct personal financial interest in the outcome of the matter. She noted recusals are strongly suggested if a Board member has a personal affection for someone directly involved in the subject at issue. She mentioned that knowing a person or knowing of a person involved with a pending matter is not necessary enough to warrant recusal.

Ms. Tully noted that recusals are also strongly suggested when the Board member has knowledge from

outside of the case that they cannot set aside in order to make a fair and unbiased determination.

Ms. Tully stated recusals are discretionary when Board members feel they cannot hear or dispose of the case or participate in a decision on a subject fairly and without prejudice. She encouraged Board members to contact Board Counsel privately prior to the meeting, so they could provide advice and guidance.

Ms. Tully addressed the differences between abstaining and refusing. She explained that abstaining would not affect the vote or quorum because they are withholding their vote. She noted the Board member would not be able to vote with recusal and could affect the quorum.

Ms. Tully addressed conflicts of interests, where no member of any professional examining or licensing board shall at the same time be an officer or an agent of any statewide association or an organization representing the profession or the occupation subject to the board's actions.

Ms. Tully further explained that a member of the licensing board or commission designated as representing the public at large shall be a private citizen and shall not be a member of any profession or occupation regulated by the licensing board,

1 commission, or Bureau of Professional and

2 Occupational Affairs. She noted they also shall not

3 be related to or part of an immediate family of any

4 member of the profession or occupation to be licensed

5 or regulated by that particular board.

Ms. Tully stated Board members may not be
affiliated in any way with the profession or
ccupation to be licensed or regulated or hold any
other appointed or elected public office or position
within the commonwealth, another state, or the United

11 States government during their appointed terms. She

12 noted that any person not meeting the standard shall

13 be ineligible for membership on the board or

14 commission as a public member.]

15

16 New Business - 2026 Meeting Dates Approval

17 [Sarah E. McNeill, Board Administrator, provided 2026

18 | Board meeting dates for approval.]

19 MS. TULLY:

I believe the Chairperson would

21 entertain a motion to accept the

22 proposed 2026 meeting dates as

23 presented.

24 MS. EARLY:

25 So moved.

38 1 DR. BEHUN: 2 Second. 3 MS. MCNEILL: 4 Claggett, aye; Behun, aye; Boyer, aye; 5 DeCriscio, aye; Dinse, aye; Early, aye; 6 Evans, aye; Gross, aye; Welch, aye. 7 [The motion carried unanimously.] 8 9 New Business - Travel Request - 2025 ACA Conference & 10 Expo 11 [Arion R. Claggett, Acting Commissioner, Bureau of 12 Professional and Occupational Affairs, noted the 13 travel request was withdrawn.] * * * 14 15 Appointment - Annual Prosecution Report 16 [Carlton Smith, Esquire, Deputy Chief Counsel, Prosecution Division, presented the Annual 17 18 Prosecution Report for 2024. He noted the total 19 number of complaints received and processed by the 20 Bureau of Professional and Occupational Affairs 21 (BPOA) is up from around 19,000 to 22,930 in 2024. 22 Mr. Smith reported a little over 37,000 active 23 licensees. He noted 512 cases were opened in 2024 24 with 653 current open cases and 385 closed cases. 25 He noted the goal to close a case is 365 days.

Mr. Smith addressed discipline and noted 6 fines were imposed with 3 instances of cost. He reported 5 reinstatements were granted and 1 was denied. He noted 4 reprimands, 2 revocations, 3 suspensions, and some voluntary surrenders.

Mr. Smith stated the most common way to dispose of cases is by way of prosecution not warranted, where prosecution considers the strength of the evidence, disciplinary history, and what the in-house expert in the field has to say about the violations or conduct.

Mr. Smith addressed cases with no discipline and referred to prosecution not warranted under Z02. He also addressed warning letters under Z18. He explained that Z28 and Z30 are Voluntary Recovery Program (VRP) cases, where someone is entering or being discharged from the VRP.

Mr. Smith referred to the 653 open cases and provided a breakdown by license type, noting most of them fall under professional counselor at 292 and then the clinical social worker, followed by the general social worker at 135.

Mr. Smith provided a license type breakdown of prosecution not warranted cases. He noted the vast majority are professional counselors at 97, clinical

40 1 social workers at 54, and social workers at 267.] 2 3 Public Comment 4 [Ashley Taylor, MMT, MT-BC, Open Space Counseling, 5 Consulting, & Wellness, requested information 6 concerning the next meeting discussing associate licenses and related fields. Ms. Tully informed Ms. Taylor that no additional meetings have been scheduled at this time but would 10 be posted on the website with the regular Board 11 meeting dates once those are established.] 12 13 [Richard Joseph Behun, Ph.D., LPC, NCC, ACS, exited 14 the meeting at 11:56 a.m.] 15 16 [The Board recessed from 11:56 a.m. until 12:15 p.m.] 17 18 [A Formal Hearing was held from 12:19 p.m. until 19 1:56 p.m. in the Matter of the Provisional Denial to 20 Practice as a Licensed Marriage and Family Therapist 21 of Larissa Evans, Case No. 24-69-016052.] 22 23 [A Formal Hearing was held from 1:56 p.m. until 24 2:37 p.m. in the Matter of the Application to 25 Practice as a Licensed Professional Counselor by

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   Endorsement of Grazia DiMauro, Case No. 24-69-
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2
   013286.1
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4
   [Pursuant to Section 708(a)(5) of the Sunshine Act,
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   at 2:38 p.m., the Board entered into Executive
6
   Session with Cathy A. Tully, Esquire, Board Counsel,
7
   for the purpose of conducting quasi-judicial
   deliberations and to receive the advice of counsel on
   the two hearings. The Board entered into public
10
   session at 3:26 p.m.]
                              * * *
11
   MS. TULLY:
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13
                  With regard to item 38 of the agenda,
14
                  which is the hearing in the Matter of
                  Larissa Evans, Case No. 24-69-016052, I
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16
                  believe the Chair would entertain a
                  motion to rescind the provisional
17
18
                  denial and grant licensure as a
19
                  Marriage and Family Therapist by Exam.
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   CHAIR PRO TEM CLAGGETT:
21
                  Do I have a motion?
22
   MS. EARLY:
23
                  So moved.
24
   CHAIR PRO TEM CLAGGETT:
                  Do I have a second?
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42 1 MS. BOYER: 2 Second. 3 CHAIR PRO TEM CLAGGETT: Roll call. 4 5 6 Claggett, aye; Boyer, aye; Dinse, aye; 7 Early, aye; Gross, aye; Welch, aye. [The motion carried. Eric DeCriscio and Erika Evans 8 did not vote on the motion.] 10 11 MS. TULLY: 12 With regard to item 39 of the agenda, 13 which is the hearing in the Matter of 14 Grazia DiMauro, Case No. 24-69-013286, 15 I believe the Board is going to table 16 this matter until the March 11 meeting. * * * 17 18 MS. TULLY: The Board is also going to revisit item 19 20 22 on the agenda. Earlier during the 21 meeting, the Board did issue a vote to 22 do a provisional denial of the 23 Application of Jessica Lego, 24 Application No. AA0005561455. 25 I believe the Board is prepared to

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43
                  entertain a motion to rescind the
1
2
                  provisional denial issued in the matter
3
                  and table the matter for further
                  deliberations.
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5
   CHAIR PRO TEM CLAGGETT:
6
                  Do I have a motion?
7
   MS. EARLY:
8
                  So moved.
9
   MS. BOYER:
10
                  Second.
11
   MS. MCNEILL:
12
                  Claggett, aye; Boyer, aye; Dinse, aye;
13
                  Early, aye; Gross, aye; Welch, aye.
14
   [The motion carried. Eric DeCriscio and Erika Evans
15
   did not vote on the motion.]
16
17
   Adjournment
18
   CHAIR PRO TEM CLAGGETT:
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                  The meeting is adjourned.
                               * * *
20
21
   [There being no further business, the State Board of
22
   Social Workers, Marriage and Family Therapists, and
23
   Professional Counselors Meeting adjourned at
24
   3:31 p.m.]
                               * * *
25
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CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Board of Social Workers, Marriage and Family Therapists and Professional Counselors meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Board of Social Workers, Marriage and Family Therapists and Professional Counselors meeting.

Derek Richmond,

Minute Clerk

Sargent's Court Reporting Service, Inc.

		45	
1 2 3 4 5 6 7 8 9 1 1 1 2 1 3 1 4 5 6 7 8 9 1 1 1 2 1 3 1 4 5 6 7 8 9 1 1 2 2 2 2 2 2 2 2 2 2 3 3 3 3 3 3 3 3		STATE BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY THERAPISTS, AND PROFESSIONAL COUNSELORS REFERENCE INDEX	
		January 7, 2025	
	TIME	AGENDA	
	9:00 11:00	Executive Session Return to Open Session	
	11:01	Official Call to Order	
	11:02	Roll Call of Board Members	
	11:02	Introduction of Attendees	
	11:04	Approval of Minutes	
	11:04	Report of Prosecutorial Division	
	11:12	Report of Board Counsel	
	11:15	Regulatory Report	
	11:16	Report of Board Administrator	
	11:17	Review of Applications	
	11:32	Miscellaneous	
	11:33	New Business	
	11:45	Appointment - Annual Prosecution Report	
37 38	11:55	Public Comment	
39 40 41	11:56 12:15	Recess Return to Open Session	
42 43	12:19 1:56	Appointment - Hearing - Larissa Evans	
44 45 46	1:56 2:37	Appointment - Hearing - Grazia DiMauro	
47 48 49 50	2:38 3:26	Executive Session Return to Open Session	