#### PENNSYLVANIA DEPARTMENT OF STATE

## ONLINE VOTER REGISTRATION WEB API TERMS OF USE Version 3.0 – June 2024

The Pennsylvania Department of State (DOS) hosts a website that allows eligible Pennsylvanians to register to vote using DOS' online voter registration application. The Department of State intends to allow Partner Organizations (Posting Organizations and their Affiliates) to access the online voter registration application via a web application programming interface, or web API, which would allow Pennsylvania's to apply to register to vote through a Posting Organization's Application. Before accessing the web API or any of its associated tools or documentation, each Posting Organization must agree to the following:

### 1. **Definitions**

<u>Affiliate</u>. An organization that uses a Posting Organization's Application as a vehicle through which it will access the PA OVR Web API.

<u>Application</u>. The software application that the Posting Organization proposes to connect to and communicate with the PA OVR Web API.

DOS. The Pennsylvania Department of State.

<u>PA OVR Web API</u>. The application programming interface offered and maintained by DOS to provide an interface between its online voter registration application and other web-based applications. The term includes the associated tools and documentation necessary to use the API.

<u>Partner ID.</u> A unique identification number assigned to each Partner Organization used to track applications submitted through the PA OVR Web API.

<u>Partner Organization</u>. An organization which is either a Posting Organization or an Affiliate of a Posting Organization

<u>Posting Organization.</u> An organization which has developed, or is developing, an application that will submit a complete set voter registration information to DOS on behalf of registrants who use the Posting Organization's Application, either through interaction directly with the Posting Organization or indirectly through one of the Posting Organization's Affiliates.

Registrant. Person applying to be registered to vote in Pennsylvania.

### 2. Grant of Access

The Posting Organization understands that the electronic signature on the Terms of Use will constitute the legal equivalent of its authorized representative's signature. Upon receipt of the Posting Organization's acceptance of, and its authorized representative's signature on, these Terms on DOS's website, DOS will grant Posting Organization access to the PA OVR Web API pursuant to the following registration, testing, and access procedures:

a. Posting Organization must register with DOS and create an account by going to <a href="https://paovrwebapi.vote.pa.gov/SUREWebAPIAdmin/">https://paovrwebapi.vote.pa.gov/SUREWebAPIAdmin/</a>.

- b. The Posting Organization must provide all of the information requested in the online login form when creating an account. The Posting Organization account must contain accurate and up-to-date information at all times, including the Posting Organization's representative's current title and contact information.
- c. Upon registration, the Posting Organization will be contacted by DOS to arrange for testing of any Application that will connect to and communicate with the PA OVR Web API. DOS will provide a master text document in English and Spanish, and such other languages into which DOS may translate its online voter registration application. DOS will provide a link to the DOS Staging environment and an authentication key for the staging environment. The Posting Organization must demonstrate its Application in the staging environment and through supporting documentation (i.e. application screen shots) to DOS staff to verify functionality and language requirements. The Application must pass all test cases with the Test Matrix provided by DOS.
- d. Applications that do not pass the test requirements will not be permitted to use the PA OVR Web API.
- e. Once an Application successfully completes the test requirements, Posting Organization will be given production access credentials for its Application. Access credentials include the necessary security keys or other credentials necessary to access the API. The access credentials enable DOS to associate the Posting Organization's API activity with its Application and the voter registration applications associated with it.
- f. The Posting Organization agrees to keep all access credentials in strict confidence. Access credentials may not be shared, sold, transferred, or sublicensed. Notwithstanding the foregoing, the Posting Organization may permit Affiliates to use its Application and the PA OVR Web API provided that
  - i. Posting Organization identifies each Affiliate by a unique partner ID for identification:
  - ii. Posting Organization represents and warrants that its Partner Organizations shall not have the ability to change or modify its Application; and
  - iii. each Affiliate identifies the Posting Organization's Application as the vehicle through which it will access the PA OVR Web API below.
- g. If any Affiliate is hosting the Posting Organization's application on a separate server, the Posting Organization agrees to inform DOS. The Affiliate must create their own Posting Organization account, register separately with DOS, and submit the application for testing. DOS may modify the testing protocol at its discretion for a previously tested and approved Application. Posting Organization agrees to provide DOS with notice of new Partner Organizations as soon as practicable. Currently, Posting Organization acknowledges that the following Affiliates may use Posting Organization's Application to access the PA OVR Web API:

- h. Once access is granted, posting of voter registration information is governed by the process set forth in the PA OVR Web API Posting Organization Technical Requirements document, www.dos.pa.gov/PAOVRWEBAPI. The posting process must include a Pre-Save Data Operation and an HTTPS post. The Technical Requirements document includes a technical description and diagrams of the posting process.
- i. From time to time, DOS may make upgrades or modifications to the www.dos.pa.gov/PAOVRWebAPI website. To the extent that such modifications impact PA OVR web API, including Get Calls, DOS will provide the Posting Organization with sixty (60) days' notice before deployment. The Posting Organization agrees that its Application will comply with any modifications. DOS may revoke a Posting Organization's credentials for failure to comply with modifications. If DOS is required to make modifications on an emergency basis to respond to legislation, litigation, or other authority, DOS will notify the Posting Organization within 48 hours of determining that such modifications are necessary.
- j. DOS reserves the right to cancel or revoke Posting Organization's access credentials at any time for any reason, including, but not limited to, the following acts or omissions by the Posting Organization or any of its Affiliates:
  - 1) material breach of these Terms;
  - 2) sale of Applicant information to a third party;
  - 3) excessive submission of false or erroneous voter registration applications;
  - 4) disclosure of access credentials;
  - 5) display of inappropriate content in Posting Organization's Application; or
  - 6) interference with or disruption of https://www.pavoterservices.pa.gov/Pages/VoterRegistrationApplication.aspx or any other DOS website, servers or networks.
- k. The Posting Organization agrees that it will track each voter registration application by Partner ID. Should DOS determine that it is receiving an excessive number of erroneous or potentially fraudulent applications, DOS shall notify Posting Organization of that determination and provide transaction ID numbers to Posting Organization. Posting Organization agrees to respond to DOS within 24 hours and to revoke the Affiliate's access to its Application at DOS' request. Posting Organization also agrees to investigate such registrations within the timeframe directed by DOS. If Posting Organization fails to respond to DOS' notification or to investigate such applications within the directed time, DOS reserves the right to revoke Posting Organization's Access Credentials.
- 1. At its discretion, DOS may permit Posting Organization to cure the condition that resulted in revocation. Upon satisfactory evidence of cure, DOS may, in its sole discretion, reinstate Posting Organization's access credentials.

#### 3. Representations

The Posting Organization represents and warrants that:

- a. It is developing an Application designed to help Pennsylvania voters apply to register to vote electronically;
- b. It does not require the payment of any fee of any kind for a Registrant to use its Application to register to vote online;
- c. It shall take all precautions to reduce and mitigate fraudulent or erroneous voter registration applications and implement measures to avoid such submissions;
- d. It is acting on behalf of a Registrant and has permission from the Registrant to post the complete set of voter registration information to the PA OVR Web API on behalf of the Registrant via the Posting Organization's Application.
- e. It shall at a minimum, conform to accessibility standards set forth in Section 508 of the United States Rehabilitation Act, and the Web Content Accessibility Guidelines 2.0 (W3C World Wide Web Consortium Recommendation WCAG 2.0 12/2008, Level A & Level AA Success Criteria) (Guidelines). The Guidelines assist organizations in making web content more accessible for people with disabilities.

#### 4. Data Fields and Disclosure Requirements

- a. The Posting Organization agrees that its Application shall present to the Applicant, and post to the PA OVR Web API, the following fields:
  - 1) Batch (specify batch or interactive filing)
  - 2) Language parameter (0 = English, 1 = Spanish, 2 = Traditional Chinese)
  - 3) Legal Name (First/Middle/Last /Suffix)
  - 4) US citizen.
  - 5) 18 or older by the next election.
  - 6) Reason (New/Change of Name, Change of Address/Change of Party/ Federal or State employee registering in county of last residence)
  - 7) Date of Birth (MM/DD/YYYY)
  - 8) Sex
  - 9) Race
  - 10) Phone Number
  - 11) Email
  - 12) Home Address (Street address, Street Address 2 Unit type, unit number, City, State, Zip, County, Municipality)
  - 13) Check box "I do not have a street Address or permanent residence"
  - 14) Mailing Address (Street address or P.O. Box, City, State, Zip)
  - 15) Identification
  - 16) Check box I do not have PA DL or ID or SSN
  - 17) Voter signature image
  - 18) Political Party
  - 19) Voting Assistance
  - 20) Previous Registration (Name fields if name has changed; address fields if address has changed)
  - 21) Confirmation Check Box Agreement to Voter Declaration
  - 22) Assistance with Form (Name, Address, Phone Number) Confirmation checkbox Agreement to Voter Assistance Declaration.

This list is only a summary of required fields. Please see the PA OVR Web API Field Definition document, www.dos.pa.gov/PAMBWEBAPI for a list of detailed requirements for each field and requirements for optional fields.

Even if the data field listed above is optional for the purpose of accepting a voter registration application, Posting Organizations must still provide the data field option to Registrants and transmit the Registrant's input to the PA MB Web API.

No Partner Organization shall collect any additional fields, data, or information from the Applicant that are not defined in the technical specifications document provided by DOS.

- b. Posting Organization agrees to provide all the disclosures below, and any additional disclosures DOS may require in the future, to each Registrant who may enter information in the Posting Organization's Application for posting to the PA OVR Web API. The Posting Organization must demonstrate compliance with these disclosures at the time its application is presented to DOS for testing. DOS will provide the current official language for the below items at the time of application. No Partner Organization shall modify any of the disclosures listed below nor shall they add, supplement, or otherwise cause disclosures to be presented to an Applicant that are not approved by DOS. Refer to Appendix A for the disclosure language.
  - 1) "Registration Deadline"
  - 2) "Registration Clarification"
  - 3) "What You Will Need"
  - 4) "Additional Information"
  - 5) "Address Clarification"
  - 6) "Voter Declaration"
  - 7) "Penalty"
  - 8) "Assistance Affirmation"

### 5. Privacy and Security

The Posting Organization agrees to:

- a. Conform to industry standards for website privacy and security, including but not limited to using 'HTTPS' for all interactions that contain Posting Organization-specific data. Posting Organization's Application must include its own user agreement and privacy policy. The user agreement and privacy policy must be prominently identified or located where users download or access the Application. The privacy policy must meet applicable legal standards and accurately describe the collection, use, storage, and sharing of data.
- b. Promptly notify DOS of any breaches of its user agreement or privacy policy that impact or may impact PA OVR. Posting Organization shall disclose to Registrants what information its Application collects and how that information is used.
- c. Abide by any federal, state or local law or regulation governing the protection and retention of personally identifying information.
- d. Give Registrants the option of proceeding immediately to the PA OVR website to complete and submit a voter registration application without providing personal information to Posting

- Organization through its Application to the extent that the Posting Organization is using a web-based platform. This requirement does not apply to native mobile application platforms.
- e. Ensure that neither it, nor an Affiliate named in paragraph 2.g. above, whether separately registered or not, misuses, sells, leases, loans, or delivers possession to a third party of any Registrant information provided for the purpose of posting to PA OVR Web API, except that a Posting Organization may retain such information for its own use and may share such information with its Affiliates for their own use.
- f. Submit the IP source addresses of the server hosts which will be communicating with PA OVR Web API and from which posts will occur, at least fourteen (14) days in advance of expected use. Posts will be restricted to authorized IP source addresses. Posting Organization shall provide this information to DOS at the email address set forth in paragraph 6 i
- g. Implement API Keys per the PA OVR Web API Posting Organization Technical Requirements document, available at <a href="www.dos.pa.gov/PAOVRWEBAPI">www.dos.pa.gov/PAOVRWEBAPI</a>. The Key will be used to identify the Posting Organization and will be validated with each communication. Upon successful validation by DOS, Posting Organization's Application will be allowed to post data to the PA OVR Web API. If the Key is invalid, then access to the PA OVR Web API will be denied. The Posting Organization shall keep the Key confidential in transit and storage and shall destroy it upon termination of these Terms.
- h. Implement Secure Socket Layer encryption to protect registration data for any transactions not directly connected to the DOS web servers at a minimum of 2048 bit encryption.

## 6. Miscellaneous

- a. Ownership. Posting Organization has no ownership rights with respect to the PA OVR Web API or any portion of it and shall not use the PA OVR Web API or any portion of it except as expressly set forth in these Terms. The Posting Organization shall not: (i) modify or create derivative works of the PA OVR Web API; (ii) sublicense, assign, distribute, or otherwise transfer or disclose the PA OVR Web API, or any portion of it or any related documentation, to any third-party; (iii) use the PA OVR Web API on or in connection with any website other than that expressly authorized by DOS through the registration process; nor (iv) cause, assist, or permit any third-party to do any of the foregoing.
- b. <u>Limitation of Liability</u>. In no event will the Posting Organization be liable for consequential or incidental damages. Except as set out in paragraph 6.d., below, the Posting Organization will not be liable for damages due to lost records or data. Notwithstanding the foregoing, the Posting Organization shall provide reasonable assistance to DOS in restoring such lost records or data to their most recent backup copy.
- c. <u>Hold Harmless</u>. The Posting Organization shall hold DOS and the Commonwealth harmless from and indemnify DOS and the Commonwealth against any and all Affiliate and third-party claims, demands and actions based upon or arising out of any activities relating to these Terms.
- d. <u>Virus, Malicious, Mischievous, or Destructive Programming</u>. Notwithstanding any other provision in these Terms to the contrary, if the Posting Organization or any of its employees, subcontractors or consultants introduces a virus or malicious, mischievous or destructive

programming into DOS's or the Commonwealth's software or computer networks and has failed to comply with the Commonwealth software security standards, the Posting Organization shall be liable for any damage to any data and/or software owned or licensed by DOS or the Commonwealth. The Posting Organization shall be liable for any damages incurred by DOS and the Commonwealth including, but not limited to, the expenditure of Commonwealth funds to eliminate or remove a computer virus or malicious, mischievous or destructive programming that result from the Posting Organization's failure to take proactive measures to keep virus or malicious, mischievous or destructive programming from originating from the Posting Organization, its servants, agents or employees through appropriate firewalls and maintenance of anti-virus software and software security updates (such as operating systems security patches, etc.). In the event of destruction or modification of software, the Posting Organization shall eliminate the virus, malicious, mischievous or destructive programming, restore DOS's and the Commonwealth's software, and be liable to DOS and the Commonwealth for any resulting damages. The Contractor shall be responsible for reviewing Commonwealth software security standards in effect at the commencement of these Terms and complying with those standards.

- e. Patent, Copyright, Trademark, and Trade Secret Protection. The Posting Organization shall hold DOS and the Commonwealth harmless from any suit or proceeding which may be brought by an Affiliate or third-party against DOS or the Commonwealth, its departments, officers or employees for the alleged infringement of any United States or foreign patents, copyrights, or trademarks, or for a misappropriation of trade secrets arising out of performance of these terms, including all work, services, materials, reports, studies, and computer programs provided by the Posting Organization, and in any such suit or proceeding will satisfy any final award for such infringement, including costs.
- f. Non-Discrimination. Posting Organization shall not in any manner discriminate, harass, or allow harassment against any employee, applicant for employment, or Registrant for a voter registration application because of gender, race, creed, color, sexual orientation, gender identity or expression, ancestry, religious creed, political beliefs, partisan affiliation, national origin, physical disability (including HIV and AIDS), mental disability, medical condition (e.g., cancer), age (over 40), marital status, or denial of family-care leave.
- g. <u>Governing Law</u>. These Terms are governed by and shall be interpreted in accordance with the laws of the Commonwealth of Pennsylvania.
- h. <u>Representations</u>. Posting Organization represents and warrants that its agreement and obligations under these Terms do not infringe on the intellectual property, copyright, privacy, or contractual rights of any third party.
- i. <u>Notices</u>. Notices shall be sent to the Posting Organization at the email addresses set forth in the registration form submitted at the time or registration or at such other address as shall be given to DOS in writing. Notice to the Commonwealth shall be via email to <u>RA-voterreg@pa.gov</u>.
- j. <u>Assignment</u>. Posting Organization may not assign or delegate any rights or obligations under these Terms. Any purported assignment and delegation shall be ineffective.
- k. <u>Modification.</u> DOS reserves the right to modify, supplement, or replace these Terms, effective prospectively upon posting at www.dos.pa.gov/PAOVRWEBAPI or otherwise notifying you. For example, we may present an updated version and last modified date at

www.dos.pa.gov/PAOVRWEBAPI when we have amended these Terms so that you may access and review the changes prior to your continued use of PA OVR Web API.

- Termination. These Terms shall remain in effect until such time as DOS no longer provides
  the PA OVR Web API, Posting Organization no longer desires to access the PA OVR Web
  API, or DOS has revoked Posting Organization's access credentials pursuant to paragraph
  2.g., above. Upon termination of these terms, Posting Organization shall destroy information
  related to the security requirements and process for the PA OVR Web API shared by DOS for
  purposes of these Terms and shall forward to DOS any Registrant information collected but
  not yet posted to the PA OVR Web API.
- m. <u>Complete Agreement</u>. These Terms, together with the documents incorporated here by reference, constitute the entire agreement between the Posting Organization and DOS, and supersede any prior or contemporaneous agreements.
- n. <u>Electronic Transaction</u>. Posting Organization acknowledges that an authorized representative has read and understood these Terms, has full legal authority to register its Application and agree to these Terms, and agrees to be bound by these Terms of Use. By checking the box below, Posting Organization's authorized representative is signing the application electronically. In doing so:
  - 1) Posting Organization agrees that its authorized representative has read and accepted these Terms.
  - 2) Posting Organization understands that the electronic signature will constitute the legal equivalent of a signature.
  - 3) Posting Organization agrees to these Terms by electronic means and that all laws of the Commonwealth of Pennsylvania will apply to this transaction.

POSTING ORGANIZATION CONFIRMS THAT ITS AUTHORIZED REPRESENTATIVE HAS READ AND AGREED TO THE TERMS ABOVE.

# Appendix A

Disclosure 1 – Registration Deadlines

Registration deadline before close of registration

[add close of registration date] is the last day to register before the [insert upcoming election date] election.

The following Disclosure is required if the Posting Organization collects data from Registrants after the registration deadline:

Registration deadline after close of registration

The last day to register before the [insert upcoming election date] election was [insert close of registration date]. Any application submitted now until [insert upcoming election date] will be held and processed the day after the [insert upcoming election date] election. If you are registering for the first time and are not already registered to vote, you will not be able to vote in the [insert upcoming election date] election.

Disclosure 2 – Registration Clarification

Your registration is **not complete** until processed and accepted by your county voter registration office.

Disclosure 3 – What You Will Need

What You Will Need:

To register online you will need:

- Your Pennsylvania driver license or PennDOT identification card number; or The last four digits of your social security number; and
- Your date of birth.

If you have a driver's license or PennDOT identification card, you MUST supply it. If you do not have a driver's license or PennDOT ID card, you MUST supply the last four digits of your Social Security Number. If you have neither, you may still register to vote by checking the box that you do not have either a driver's license or Social Security Number.

Your information will be provided to the Pennsylvania Department of Transportation to retrieve a copy of your signature on file with PennDOT. If you do not have a Pennsylvania driver's license or identification card, you can still use this form to apply to register to vote by uploading a digital image of your signature. If your application is submitted without a signature, the Department of State will mail you a signature form for you to sign and return to your County Voter Registration Office.

Disclosure 4 – Additional Information

For more information on registering to vote you may want to visit www.vote.pa.gov

# <u>Disclosure 5 – Address Clarification</u>

Enter the address of your residence. You may not use a P.O. Box address.

If you live in a rural area or are homeless and do not have a street address or a permanent residence, after you complete this online form, you can print it out, use the map on the printed form to show where you live or spend most of your time, and mail it to your county voter registration office.

Disclosure 6- Voter Declaration

#### I declare that

- I am a United States citizen and will have been a citizen for at least 1 month on the day of the next election.
- I will be at least 18 years old on the day of the next election.
- I will have lived at the address in section 5 for at least 30 days before the election.
- I am legally qualified to vote.

I affirm that this information is true. I understand that this declaration is the same as an affidavit, and, if this information is not true, I can be convicted of perjury, and fined up to \$15,000, jailed for up to 7 years, or both.

By checking the box below, you are signing the application electronically. In doing so:

- You agree you have read and accept the terms of the declaration above.
- You understand that your electronic signature on this application will constitute the legal equivalent of your signature for this voter registration application.
- You agree to conduct this voter registration transaction by electronic means and that all laws of the Commonwealth of Pennsylvania will apply to this transaction.

If you provided your PA driver's license or PennDOT ID number, you understand that the signature from the PennDOT record will constitute your signature on your voter registration record. If you upload an image of your signature, you understand that the signature you upload will constitute your signature on your voter registration record. You understand that you do not have to register electronically, and may use a paper or other non-electronic form of this voter registration application.

### [Checkbox] I CONFIRM THAT I HAVE READ AND AGREE TO THE TERMS ABOVE.

Disclosure 7 – Penalty

## PENALTY FOR FALSIFYING DECLARATION

**WARNING:** If a person signs an official registration application knowing a statement declared in the application to be false, makes a false registration, or furnishes false information, the person commits perjury. Perjury is punishable, upon conviction, by a term of imprisonment not exceeding seven years, or a fine not exceeding \$15,000, or both, at the discretion of the court.

Submitting an application containing false information may also subject a person to other penalties, including loss of the right of suffrage, under state or federal law.

# Disclosure 8 – Assistance Affirmation

If you helped a voter complete this voter registration application, you must also sign the application.

By checking the box, you are signing the application electronically. In doing so:

- You understand that your electronic signature on this application will constitute the legal equivalent of your signature.
- You agree to sign this application by electronic means and that all laws of the Commonwealth of Pennsylvania will apply.

[Checkbox] I confirm that I have read and agree to the terms above.